

30 July 2019

Possible mandatory general offer

Disclosure of dealings in the shares of Honworld Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Arrangements as required by Note 8 to Rule 22 are as follows
Chen Weizhong	Pursuant to a share mortgage deed dated 29 July 2019 (the "Deed"), Key Shine Global Holdings Limited ("Key Shine"), a company wholly and beneficially owned by Chen Weizhong, charged 52,000,000 shares of Honworld Group Limited ("Shares") in favour of Meridian Harvest Limited. This charge shall take effect from 12 August 2019 after Key Shine has transferred the Shares to a designated securities house and are transferred from Key Shine to and the securities house has received custodian fees from Key Shine. After the said charge, Chen Weizhong is interested in a total of 285,700,750 Shares, consisting of 229,424,000 Shares being held through Key Shine and continuously charged in favour of Wuxing City Investment HK Company Limited, 52,000,000 Shares being held through Key Shine and charged in favour of Meridian Harvest Limited, 1,594,750 Shares being held through Key Shine and 2,682,000 Shares being held as the beneficial owner.

End

Note:

Chen Weizhong is a Class (3) associate connected with the Offeree company.



Dealings were made for his own account.