

29 January 2015

**Privatisation by way of scheme of arrangement**
**Disclosure of dealings in the shares of Hutchison Whampoa Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	19 January 2015	Options	Call option	Taking of option / traded option contract	15,000	19 January 2015	30 March 2015	\$122.5000	\$2,550.0000	14
		Options	Call option	Granting of option / traded option contract	15,000	19 January 2015	30 March 2015	\$122.5000	\$2,550.0000	14

		Options	Call option	Taking of option / traded option contract	15,000	19 January 2015	30 March 2015	\$125.0000	\$2,100.0000	98
		Options	Call option	Granting of option / traded option contract	15,000	19 January 2015	30 March 2015	\$125.0000	\$2,100.0000	98
		Options	Call option	Taking of option / traded option contract	15,000	19 January 2015	29 September 2015	\$107.5000	\$42,600.0000	15
		Options	Call option	Granting of option / traded option contract	15,000	19 January 2015	29 September 2015	\$107.5000	\$42,600.0000	15
		Options	Put option	Granting of option / traded option contract	1,000	19 January 2015	29 April 2015	\$107.5000	\$10,960.0000	122
		Options	Put option	Granting of option / traded option contract	15,000	19 January 2015	29 April 2015	\$92.5000	\$34,800.0000	15

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.

This revised form was received by the Executive on 29 January 2015.