

29 January 2015

Privatisation by way of scheme of arrangement
Disclosure of dealings in the shares of Cheung Kong Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	15 January 2015	Ordinary shares	Other types of products	Exercise of rights under a derivative	100,800	15 July 2015	\$95.8002	\$9,656,660.1600	2,800
		Derivatives	Other types of products	Closing out of a derivative contract	130,000	15 January 2015	\$98.3335	\$12,783,350.0000	0

		Derivatives	Other types of products	Closing out of a derivative contract	9,000	15 January 2015	\$98.4278	\$885,850.00 00	0
		Derivatives	Other types of products	Closing out of a derivative contract	9,000	15 January 2015	\$98.5500	\$886,950.00 00	0
		Derivatives	Exchange traded funds	Creation of index-tracking ETFs the relevant securities of which represent less than 1% of the class of relevant securities in issue and less than 20% of the value of the securities in ETF	78,048	15 January 2015	\$0.0000	\$0.0000	6,838,000

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

SFC

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Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.

This revised form was received by the Executive on 29 January 2015.

Public Disclosure Form