

10 April 2019

**Possible mandatory general offer**

**Disclosure of dealings in the shares of Honworld Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Arrangements as required by Note 8 to Rule 22 are as follows</b>
Chen Weizhong	On 4 April 2019, pursuant to a share mortgage deed dated 2 April 2019 (the "Deed"), Key Shine Global Holdings Limited ("Key Shine"), a company wholly and beneficially owned by Chen Weizhong, charged 229,424,000 shares of Honworld Group Limited ("Shares") in favour of Wuxing City Investment HK Company Limited. On 9 April 2019, pursuant to a deed of partial release and a deed of release, CCB International Overseas Limited released (the "Release") the charge over a total of 229,424,000 Shares held by Key Shine. After the said charge and the Release, Chen Weizhong is interested in a total of 285,626,250 Shares, consisting of 229,424,000 Shares held through Key Shine and charged under the Deed in favour of Wuxing City Investment HK Company Limited, 52,000,000 Shares held through Key Shine and continuously charged in favour of CCB International Overseas Limited, 1,531,750 Shares held through Key Shine and 2,670,500 Shares held as beneficial owner.

End

Note:

Chen Weizhong is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.



The disclosure form was received by the Executive on 10 April 2019.