

29 January 2015

Privatisation by way of scheme of arrangement
Disclosure of dealings in the shares of Cheung Kong (Holdings) Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
The Hongkong and Shanghai Banking Corporation Limited, Global Markets	28 January 2015	Callable bull/bear contracts	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	6,000	\$149,411.500	\$0.2490	\$0.2490
		Callable bull/bear contracts	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	6,000	\$149,411.500	\$0.2490	\$0.2490

		Callable bull/bear contracts	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	6,000	\$149,411.5000	\$0.2490	\$0.2490
		Callable bull/bear contracts	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	6,000	\$149,411.5000	\$0.2490	\$0.2490
		Callable bull/bear contracts	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	6,000	\$149,411.5000	\$0.2490	\$0.2490
		Callable bull/bear contracts	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	3,000	\$78,006.0100	\$0.2600	\$0.2600

		Callable bull/bear contracts	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	1,500	\$33,002.54 00	\$0.2200	\$0.2200
		Callable bull/bear contracts	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	100	\$2,490.190 0	\$0.2490	\$0.2490
		Callable bull/bear contracts	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	1,000	\$16,898.70 00	\$0.1690	\$0.1690
		Callable bull/bear contracts	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	1,000	\$17,998.61 00	\$0.1800	\$0.1800

		Callable bull/bear contracts	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	1,000	\$17,498.65 00	\$0.1750	\$0.1750
		Callable bull/bear contracts	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	500	\$8,499.350 0	\$0.1700	\$0.1700
		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	9,000	\$41,396.81 00	\$0.4600	\$0.4600
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	15,000	\$86,722.50 00	\$5.7800	\$5.7800

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	17,000	\$66,835.50 00	\$3.9300	\$3.9300
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	15,000	\$43,222.50 00	\$2.8800	\$2.8800
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	2,000	\$5,763.000 0	\$2.8800	\$2.8800
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	1,000	\$2,931.500 0	\$2.9300	\$2.9300

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	9,000	\$166.5000	\$0.0200	\$0.0200
		Ordinary shares	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Sale	51,000	\$7,407,900.0000	\$145.5000	\$144.9000
		Other types of securities	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	0	\$1,001,750.0000	\$0.0000	\$0.0000

End

Note:

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is ultimately owned by HSBC Holdings plc.

The options above can be exercised any time prior to and including its maturity date.