

29 January 2015

## Privatisation by way of scheme of arrangement

## Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total	Resultant
		of relevant	of products	dealings	reference	date /	price	amount	balance
		securities			securities to	closing out		paid /	(including
					which the	date		received	those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
Goldman	28 January	Derivatives	Derivative	Market making -	748	29 December	\$0.1340	\$9,380.0000	38,056
Sachs	2015		warrants	Purchase		2015			
(Asia)		Derivatives	Derivative	Market making -	60,000	8 April 2015	\$0.2110	\$126,600.00	1,257,000
L.L.C. on			warrants	Purchase				00	
behalf of		Derivatives	Derivative	Market making -	5,000	8 April 2015	\$0.2240	\$11,200.000	1,257,000
The			warrants	Purchase				0	



Goldman	Derivatives	Derivative	Market making -	20,000	8 April 2015	\$0.2150	\$43,000.000	1,257,000
Sachs		warrants	Sale				0	
Group, Inc.	Derivatives	Derivative	Market making -	20,000	30 June	\$0.5600	\$112,000.00	838,000
and		warrants	Purchase		2015		00	
affiliates	Derivatives	Derivative	Market making -	23,000	30 June	\$0.5700	\$131,100.00	838,000
		warrants	Purchase		2015		00	
	Derivatives	Derivative	Market making -	12,000	30 June	\$0.5800	\$69,600.000	838,000
		warrants	Purchase		2015		0	
	Derivatives	Derivative	Market making -	50,000	30 June	\$0.5900	\$295,000.00	838,000
		warrants	Purchase		2015		00	

End

## Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc.

The resultant balance above refers to the resultant number of reference securities to which the derivatives relate as at the end of day.