



27 January 2015

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Cheung Kong Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Purchase / Sale	Number of securities	Price per unit	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Merrill Lynch, Pierce, Fenner & Smith	23 January 2015	Other types of equity share capital (Note 5)	Sale	25	\$18.7500	3,598	0.0000%

End

Note:

1. Merrill Lynch, Pierce, Fenner & Smith is an exempt principal trader connected with the Offeror.



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

SFC

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Public Disclosure Form

2. Dealings were made for its own account.
3. Merrill Lynch, Pierce, Fenner & Smith is ultimately owned by Bank of America Corporation.
4. Prices in USD.
5. This was traded in US Time for American Deposit Receipts.