

27 January 2015

Privatisation by way of scheme of arrangement
Disclosure of dealings in the shares of Cheung Kong Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
HSBC Bank Plc	26 January 2015	Other types of securities	Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index	Purchase	0	\$6,030,000.0000	\$122.7924	\$122.7924

End

Note:

HSBC Bank Plc is an exempt principal trader connected with the Offeror.



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

SFC

證監會

Dealings were made for its own account.

HSBC Bank Plc is ultimately owned by HSBC Holding Plc.

Public Disclosure Form