

Public Disclosure Form

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Hutchison Whampoa Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	26 January 2015	Ordinary shares Ordinary	Other types of products Other types	Exercise of rights under a derivative Exercise of rights	1,500	26 January 2015 26 January	\$87.6258 \$94.4248	\$131,438.70 00 \$509,893.92	200
		shares	of products	under a derivative		2015		00	



Ordinary	Other types	Exercise of rights	800	26 January	\$101.3000	\$81,040.000	80
shares	of products	under a		2015		0	
		derivative					
Derivatives	Other types	Closing out of a	1,000	26 January	\$100.8000	\$100,800.00	0
	of products	derivative		2015		00	
		contract					
	shares	sharesof productsDerivativesOther types	sharesof productsunder a derivativeDerivativesOther typesClosing out of a derivativeof productsderivative	sharesof productsunder a derivativeDerivativesOther typesClosing out of a1,000of productsderivative	sharesof productsunder a derivative2015DerivativesOther types of productsClosing out of a derivative1,00026 January 2015	sharesof productsunder a derivative2015DerivativesOther types of productsClosing out of a derivative1,000 201526 January 2015\$100.8000 \$100.8000	sharesof productsunder a derivative20150DerivativesOther types of productsClosing out of a derivative1,000 201526 January 2015\$100.8000 00

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.