

26 January 2015

**Privatisation by way of scheme of arrangement**
**Disclosure of dealings in the shares of Hutchison Whampoa Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs	23 January 2015	Warrants	Derivative warrants	Market making - Purchase	1,070	29 December 2015	\$0.1310	\$13,100.000 0	46,331
		Warrants	Derivative warrants	Market making - Purchase	1,605	29 December 2015	\$0.1330	\$19,950.000 0	46,331
		Warrants	Derivative warrants	Market making - Sale	1,070	29 December 2015	\$0.1330	\$13,300.000 0	46,331
		Warrants	Derivative warrants	Market making - Purchase	5,000	8 April 2015	\$0.2020	\$10,100.000 0	1,319,000

Group, Inc. and affiliates	Warrants	Derivative warrants	Market making - Purchase	10,000	8 April 2015	\$0.2060	\$20,600.0000	1,319,000
	Warrants	Derivative warrants	Market making - Purchase	4,000	8 April 2015	\$0.2080	\$8,320.0000	1,319,000
	Warrants	Derivative warrants	Market making - Purchase	3,000	8 April 2015	\$0.2090	\$6,270.0000	1,319,000
	Warrants	Derivative warrants	Market making - Purchase	1,000	8 April 2015	\$0.2120	\$2,120.0000	1,319,000
	Warrants	Derivative warrants	Market making - Purchase	1,000	8 April 2015	\$0.2140	\$2,140.0000	1,319,000
	Warrants	Derivative warrants	Market making - Purchase	6,000	8 April 2015	\$0.2150	\$12,900.0000	1,319,000
	Warrants	Derivative warrants	Market making - Purchase	121,000	8 April 2015	\$0.2180	\$263,780.0000	1,319,000
	Warrants	Derivative warrants	Market making - Purchase	1,000	8 April 2015	\$0.2210	\$2,210.0000	1,319,000
	Warrants	Derivative warrants	Market making - Purchase	130,000	8 April 2015	\$0.2230	\$289,900.0000	1,319,000
	Warrants	Derivative warrants	Market making - Purchase	41,000	8 April 2015	\$0.2260	\$92,660.0000	1,319,000
Warrants	Derivative warrants	Market making - Purchase	32,000	30 June 2015	\$0.5400	\$172,800.0000	976,000	

		Warrants	Derivative warrants	Market making - Purchase	13,000	30 June 2015	\$0.5500	\$71,500.0000	976,000
		Warrants	Derivative warrants	Market making - Purchase	4,000	30 June 2015	\$0.5600	\$22,400.0000	976,000
		Warrants	Derivative warrants	Market making - Purchase	92,000	30 June 2015	\$0.5700	\$524,400.0000	976,000
		Warrants	Derivative warrants	Market making - Purchase	3,000	30 June 2015	\$0.5800	\$17,400.0000	976,000
		Options	Exchange-traded stock or index options	Market making - Purchase	15,000	29 January 2015	\$11.0700	\$166,050.0000	15,000
		Options	Exchange-traded stock or index options	Market making - Sale	15,000	26 February 2015	\$0.5900	\$8,850.0000	15,000
		Options	Exchange-traded stock or index options	Market making - Sale	2,000	30 March 2015	\$1.3800	\$2,760.0000	19,000
		Options	Exchange-traded stock or index options	Market making - Sale	2,000	30 March 2015	\$1.3600	\$2,720.0000	19,000
		Options	Exchange-traded stock or index options	Market making - Sale	30,000	26 February 2015	\$1.0300	\$30,900.0000	30,000

		Options	Exchange-traded stock or index options	Market making - Sale	15,000	29 January 2015	\$0.4900	\$7,350.0000	15,000
		Options	Exchange-traded stock or index options	Market making - Sale	15,000	29 January 2015	\$1.8900	\$28,350.0000	15,000
		Options	Exchange-traded stock or index options	Market making - Sale	15,000	26 February 2015	\$3.4300	\$51,450.0000	60,000
		Options	Exchange-traded stock or index options	Market making - Sale	45,000	26 February 2015	\$1.8600	\$83,700.0000	60,000
		Options	Exchange-traded stock or index options	Market making - Sale	15,000	26 February 2015	\$3.1600	\$47,400.0000	60,000
		Options	Exchange-traded stock or index options	Market making - Sale	15,000	26 February 2015	\$3.2800	\$49,200.0000	60,000
		Options	Exchange-traded stock or index options	Market making - Sale	15,000	26 February 2015	\$3.2200	\$48,300.0000	60,000
		Options	Exchange-traded stock or index options	Market making - Sale	15,000	26 February 2015	\$1.8200	\$27,300.0000	60,000

		Options	Exchange-traded stock or index options	Market making - Sale	16,000	30 March 2015	\$3.0800	\$49,280.0000	16,000
		Options	Exchange-traded stock or index options	Market making - Sale	15,000	29 January 2015	\$0.6300	\$9,450.0000	30,000
		Options	Exchange-traded stock or index options	Market making - Sale	15,000	29 January 2015	\$0.6600	\$9,900.0000	30,000
		Options	Exchange-traded stock or index options	Market making - Sale	15,000	26 February 2015	\$2.0300	\$30,450.0000	60,000
		Options	Exchange-traded stock or index options	Market making - Sale	15,000	26 February 2015	\$1.8700	\$28,050.0000	60,000
		Options	Exchange-traded stock or index options	Market making - Sale	30,000	26 February 2015	\$1.9200	\$57,600.0000	60,000
		Options	Exchange-traded stock or index options	Market making - Sale	15,000	26 February 2015	\$3.1300	\$46,950.0000	30,000
		Options	Exchange-traded stock or index options	Market making - Sale	15,000	26 February 2015	\$3.1800	\$47,700.0000	30,000

		Options	Exchange-traded stock or index options	Market making - Sale	15,000	26 February 2015	\$1.2600	\$18,900.0000	45,000
		Options	Exchange-traded stock or index options	Market making - Sale	15,000	26 February 2015	\$1.1700	\$17,550.0000	45,000
		Options	Exchange-traded stock or index options	Market making - Sale	15,000	26 February 2015	\$1.1400	\$17,100.0000	45,000
		Options	Exchange-traded stock or index options	Market making - Sale	15,000	26 February 2015	\$4.8900	\$73,350.0000	15,000
		Options	Exchange-traded stock or index options	Market making - Sale	1,000	30 March 2015	\$2.3100	\$2,310.0000	4,000
		Options	Exchange-traded stock or index options	Market making - Sale	30,000	26 February 2015	\$0.6500	\$19,500.0000	90,000
		Options	Exchange-traded stock or index options	Market making - Sale	15,000	26 February 2015	\$0.6700	\$10,050.0000	90,000
		Options	Exchange-traded stock or index options	Market making - Sale	15,000	26 February 2015	\$0.6900	\$10,350.0000	90,000

		Options	Exchange-traded stock or index options	Market making - Sale	30,000	26 February 2015	\$0.6800	\$20,400.0000	90,000
		Options	Exchange-traded stock or index options	Market making - Sale	30,000	26 February 2015	\$0.4200	\$12,600.0000	45,000
		Options	Exchange-traded stock or index options	Market making - Sale	15,000	26 February 2015	\$0.4700	\$7,050.0000	45,000
		Options	Exchange-traded stock or index options	Market making - Sale	30,000	26 February 2015	\$0.2700	\$8,100.0000	30,000
		Options	Exchange-traded stock or index options	Market making - Sale	30,000	26 February 2015	\$0.1900	\$5,700.0000	30,000
		Options	Exchange-traded stock or index options	Market making - Purchase	15,000	29 June 2015	\$0.7400	\$11,100.0000	30,000
		Options	Exchange-traded stock or index options	Market making - Purchase	30,000	29 June 2015	\$0.6000	\$18,000.0000	30,000
		Derivatives	Other types of products	Closing out of a derivative contract	33,783	23 January 2015	\$88.8000	\$3,000,000.0000	0



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Public Disclosure Form

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Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The resultant balance above refers to the resultant number of reference securities to which the derivatives relate as at the end of day.

The above options are exercisable any time until maturity date.