

26 January 2015

Privatisation by way of scheme of arrangement
Disclosure of dealings in the shares of Hutchison Whampoa Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Description of products | Nature of dealings | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|---------------|-----------------|---|--------------------------------|--------------------------------------|---|---|------------------------|-------------------------------------|---|
| HSBC Bank Plc | 23 January 2015 | Other types of securities | Other types of products | Closing out of a derivative contract | 0 | 30 January 2015 | \$89.9502 | \$4,002,000.0000 | 0 |

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

SFC

證監會

Note:

HSBC Bank Plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

HSBC Bank Plc is ultimately owned by HSBC Holding Plc.

Public Disclosure Form