

26 January 2015

**Privatisation by way of scheme of arrangement**
**Disclosure of dealings in the shares of Hutchison Whampoa Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Merrill Lynch International	23 January 2015	Ordinary shares	Other types of products	Exercise of rights under a derivative	9,000	23 July 2015	\$96.5380	\$868,842.00 00	450
		Ordinary shares	Other types of products	Exercise of rights under a derivative	1,875	23 January 2015	\$87.1706	\$163,444.87 50	0



		Ordinary shares	Other types of products	Exercise of rights under a derivative	200	23 January 2015	\$87.0610	\$17,412.2000	0
		Ordinary shares	Other types of products	Exercise of rights under a derivative	800	10 July 2015	\$101.2000	\$80,960.0000	80
		Derivatives	Other types of products	Closing out of a derivative contract	125	23 January 2015	\$0.0000	\$0.0000	0
		Derivatives	Other types of products	Closing out of a derivative contract	200	23 January 2015	\$0.0000	\$0.0000	0

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.