

26 January 2015

**Privatisation by way of scheme of arrangement**
**Disclosure of dealings in the shares of Hutchison Whampoa Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	23 January 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	9,000	\$868,842.000	\$96.5380	\$96.5380
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	1,875	\$163,444.8750	\$87.1706	\$87.1706
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	200	\$17,412.2000	\$87.0610	\$87.0610
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	800	\$80,960.0000	\$101.2000	\$101.2000

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	68	\$47,600.00 00	\$0.7000	\$0.7000
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	65	\$45,800.00 00	\$0.7200	\$0.7000
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	1	\$1,510.000 0	\$1.5100	\$1.5100
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	1	\$1,510.000 0	\$1.5100	\$1.5100

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	15	\$14,550.00 00	\$0.9700	\$0.9700
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	125	\$0.0000	\$0.0000	\$0.0000
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	200	\$0.0000	\$0.0000	\$0.0000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	4,000	\$403,800.0 000	\$101.1000	\$100.8000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	6,000	\$606,499.8 000	\$101.2000	\$100.9000



		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	792	\$79,754.40 00	\$100.7000	\$100.7000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	9,900	\$1,000,229. 6700	\$101.2000	\$100.7000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	3,960	\$398,337.5 880	\$101.5000	\$99.0000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	900	\$90,630.00 00	\$100.7000	\$100.7000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	19,000	\$19,104,85 9.6100	\$101.1000	\$100.8000

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.