

26 January 2015

**Privatisation by way of scheme of arrangement**
**Disclosure of dealings in the shares of Cheung Kong (Holdings) Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The	23 January 2015	Options	Exchange-traded stock or index options	Market making - Sale	15,000	30 March 2015	\$1.0700	\$16,050.000 0	45,000
		Options	Exchange-traded stock or index options	Market making - Sale	15,000	30 March 2015	\$1.0800	\$16,200.000 0	45,000



Goldman Sachs Group, Inc. and affiliates	Options	Exchange-traded stock or index options	Market making - Purchase	15,000	29 January 2015	\$0.0900	\$1,350.0000	15,000
	Options	Exchange-traded stock or index options	Market making - Sale	15,000	30 March 2015	\$0.6600	\$9,900.0000	30,000
	Options	Exchange-traded stock or index options	Market making - Sale	15,000	30 March 2015	\$0.7300	\$10,950.0000 0	30,000
	Options	Exchange-traded stock or index options	Market making - Sale	15,000	30 March 2015	\$0.4200	\$6,300.0000	15,000
	Options	Exchange-traded stock or index options	Market making - Sale	15,000	30 March 2015	\$0.3400	\$5,100.0000	30,000
	Options	Exchange-traded stock or index options	Market making - Sale	15,000	30 March 2015	\$0.2900	\$4,350.0000	15,000
	Options	Exchange-traded stock or index options	Market making - Sale	15,000	30 March 2015	\$0.1600	\$2,400.0000	82,000
	Options	Exchange-traded stock or index options	Market making - Purchase	10,000	29 April 2015	\$4.5400	\$45,400.0000 0	20,000



		Options	Exchange-traded stock or index options	Market making - Purchase	10,000	29 April 2015	\$4.6700	\$46,700.000 0	20,000
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End

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Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The resultant balance above refers to the resultant number of reference securities to which the derivatives relate as at the end of day.

The options above can be exercised any time prior to and including its maturity date.