

23 January 2015

Privatisation by way of scheme of arrangement
Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The	22 January 2015	Warrants	Derivative warrants	Market making - Purchase	1,070	29 December 2015	\$0.1100	\$11,000.0000	47,936
		Warrants	Derivative warrants	Market making - Purchase	81,855	29 December 2015	\$0.1110	\$849,150.0000	47,936
		Warrants	Derivative warrants	Market making - Purchase	28,462	29 December 2015	\$0.1120	\$297,920.0000	47,936



Goldman Sachs Group, Inc. and affiliates	Warrants	Derivative warrants	Market making - Purchase	19,688	29 December 2015	\$0.1130	\$207,920.00 00	47,936
	Warrants	Derivative warrants	Market making - Purchase	37,450	29 December 2015	\$0.1140	\$399,000.00 00	47,936
	Warrants	Derivative warrants	Market making - Purchase	5,350	29 December 2015	\$0.1150	\$57,500.000 0	47,936
	Warrants	Derivative warrants	Market making - Purchase	40,000	8 April 2015	\$0.1450	\$58,000.000 0	1,642,000
	Warrants	Derivative warrants	Market making - Purchase	55,000	30 June 2015	\$0.4250	\$233,750.00 00	1,120,000
	Warrants	Derivative warrants	Market making - Purchase	1,000	30 June 2015	\$0.4300	\$4,300.0000	1,120,000
	Warrants	Derivative warrants	Market making - Purchase	16,000	30 June 2015	\$0.4350	\$69,600.000 0	1,120,000
	Warrants	Derivative warrants	Market making - Sale	1,070	29 December 2015	\$0.1100	\$11,000.000 0	47,936
	Warrants	Derivative warrants	Market making - Sale	65,805	29 December 2015	\$0.1110	\$682,650.00 00	47,936
	Warrants	Derivative warrants	Market making - Sale	31,672	29 December 2015	\$0.1120	\$331,520.00 00	47,936
Warrants	Derivative warrants	Market making - Sale	7,597	29 December 2015	\$0.1130	\$80,230.000 0	47,936	



		Warrants	Derivative warrants	Market making - Sale	54,463	29 December 2015	\$0.1140	\$580,260.00 00	47,936
		Warrants	Derivative warrants	Market making - Sale	6,000	8 April 2015	\$0.1460	\$8,760.0000	1,642,000
		Options	Exchange-traded stock or index options	Market making - Purchase	10,000	25 September 2015	\$18.4500	\$184,500.00 00	10,000
		Options	Exchange-traded stock or index options	Market making - Purchase	15,000	29 June 2015	\$0.5700	\$8,550.0000	15,000
		Options	Exchange-traded stock or index options	Market making - Purchase	15,000	29 April 2015	\$4.7000	\$70,500.000 0	30,000
		Options	Exchange-traded stock or index options	Market making - Purchase	15,000	29 April 2015	\$4.6500	\$69,750.000 0	30,000

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..



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The resultant balance above refers to the resultant number of reference securities to which the derivatives relate as at the end of day.

The options above can be exercised any time prior to and including its maturity date.