

23 January 2015

Privatisation by way of scheme of arrangement
Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	22 January 2015	Derivative warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	1,070	\$11,000.00 00	\$0.1100	\$0.1100
		Derivative warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	81,855	\$849,150.0 000	\$0.1110	\$0.1110

		Derivative warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	28,462	\$297,920.0 000	\$0.1120	\$0.1120
		Derivative warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	19,688	\$207,920.0 000	\$0.1130	\$0.1130
		Derivative warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	37,450	\$399,000.0 000	\$0.1140	\$0.1140
		Derivative warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	5,350	\$57,500.00 00	\$0.1150	\$0.1150

		Derivative warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	40,000	\$58,000.00 00	\$0.1450	\$0.1450
		Derivative warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	55,000	\$233,750.0 000	\$0.4250	\$0.4250
		Derivative warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	1,000	\$4,300.000 0	\$0.4300	\$0.4300
		Derivative warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	16,000	\$69,600.00 00	\$0.4350	\$0.4350

		Derivative warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	1,070	\$11,000.00 00	\$0.1100	\$0.1100
		Derivative warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	65,805	\$682,650.0 000	\$0.1110	\$0.1110
		Derivative warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	31,672	\$331,520.0 000	\$0.1120	\$0.1120
		Derivative warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	7,597	\$80,230.00 00	\$0.1130	\$0.1130

		Derivative warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	54,463	\$580,260.0 000	\$0.1140	\$0.1140
		Derivative warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	6,000	\$8,760.000 0	\$0.1460	\$0.1460
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	10,000	\$184,500.0 000	\$18.4500	\$18.4500
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	15,000	\$8,550.000 0	\$0.5700	\$0.5700

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	15,000	\$70,500.00 00	\$4.7000	\$4.7000
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	15,000	\$69,750.00 00	\$4.6500	\$4.6500
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders (Note 5)	Purchase	51,000	\$5,014,800. 0000	\$98.4000	\$98.2500
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders (Note 6)	Sale	1,000	\$99,250.00 00	\$99.2500	\$99.2500
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders (Note 7)	Sale	1,000	\$93,228.00 00	\$93.2280	\$93.2280
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders (Note 7)	Sale	1,690	\$158,822.1 440	\$93.9776	\$93.9776



End

Note:

1. Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company.
2. Dealings were made for its own account.
3. Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..
4. The options above can be exercised any time prior to and including its maturity date.
5. This refers to purchase of shares for hedging of swap which is referenced to index including relevant securities representing less than 1% of class in issue and less than 20% of value of securities in the index.
6. This refers to sale of shares for hedging of pre-existing CFD position partially closed out by client.
7. This refers to physical delivery of shares at a pre-determined forward price for pre-existing knock-out forward contracts.