

22 January 2015

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The	21 January 2015	Warrants	Derivative warrants	Market making - Purchase	535	29 December 2015	\$0.1070	\$57.0000	61,204
		Warrants	Derivative warrants	Market making - Purchase	45,368	29 December 2015	\$0.1080	\$4,900.0000	61,204
		Warrants	Derivative warrants	Market making - Purchase	77,147	29 December 2015	\$0.1090	\$8,409.0000	61,204



Goldman Sachs Group, Inc. and affiliates	Warrants	Derivative warrants	Market making - Purchase	48,471	29 December 2015	\$0.1100	\$5,332.0000	61,204
	Warrants	Derivative warrants	Market making - Purchase	6,955	29 December 2015	\$0.1110	\$772.0000	61,204
	Warrants	Derivative warrants	Market making - Purchase	5,885	29 December 2015	\$0.1120	\$659.0000	61,204
	Warrants	Derivative warrants	Market making - Sale	67,303	29 December 2015	\$0.1080	\$679,320.0000	61,204
	Warrants	Derivative warrants	Market making - Sale	60,990	29 December 2015	\$0.1090	\$621,300.0000	61,204
	Warrants	Derivative warrants	Market making - Sale	49,755	29 December 2015	\$0.1100	\$511,500.0000	61,204
	Warrants	Derivative warrants	Market making - Sale	12,305	29 December 2015	\$0.1110	\$127,650.0000	61,204
	Warrants	Derivative warrants	Market making - Purchase	50,000	8 April 2015	\$0.1220	\$6,100.0000	1,670,000
	Warrants	Derivative warrants	Market making - Purchase	17,000	8 April 2015	\$0.1230	\$2,091.0000	1,670,000
	Warrants	Derivative warrants	Market making - Purchase	20,000	8 April 2015	\$0.1300	\$2,600.0000	1,670,000
Warrants	Derivative warrants	Market making - Purchase	12,000	30 June 2015	\$0.3900	\$46,800.0000	1,192,000	



		Warrants	Derivative warrants	Market making - Purchase	40,000	30 June 2015	\$0.3950	\$158,000.00 00	1,192,000
		Warrants	Derivative warrants	Market making - Purchase	17,000	30 June 2015	\$0.4000	\$68,000.000 0	1,192,000

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The resultant balance above refers to the resultant number of reference securities to which the derivatives relate as at the end of day.