

22 January 2015

Privatisation by way of scheme of arrangement
Disclosure of dealings in the shares of Cheung Kong (Holdings) Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The	21 January 2015	Options	Exchange-traded stock or index options	Market making - Purchase	15,000	29 September 2015	\$2.0400	\$30,600.0000	15,000
		Options	Exchange-traded stock or index options	Market making - Sale	15,000	30 March 2015	\$0.1000	\$1,500.0000	15,000



Goldman Sachs Group, Inc. and affiliates	Options	Exchange-traded stock or index options	Market making - Sale	1,000	30 March 2015	\$0.3200	\$320.0000	16,000
	Options	Exchange-traded stock or index options	Market making - Sale	15,000	30 March 2015	\$0.2900	\$4,350.0000	16,000
	Options	Exchange-traded stock or index options	Market making - Sale	15,000	30 March 2015	\$0.9300	\$13,950.0000 0	32,000
	Options	Exchange-traded stock or index options	Market making - Sale	15,000	30 March 2015	\$0.9800	\$14,700.0000 0	32,000
	Options	Exchange-traded stock or index options	Market making - Sale	15,000	30 March 2015	\$0.7100	\$10,650.0000 0	90,000
	Options	Exchange-traded stock or index options	Market making - Sale	15,000	30 March 2015	\$0.7600	\$11,400.0000 0	90,000
	Options	Exchange-traded stock or index options	Market making - Sale	15,000	30 March 2015	\$0.6400	\$9,600.0000	71,000
	Options	Exchange-traded stock or index options	Market making - Sale	15,000	30 March 2015	\$0.4600	\$6,900.0000	45,000

		Options	Exchange-traded stock or index options	Market making - Sale	15,000	30 March 2015	\$0.4300	\$6,450.0000	105,000
		Options	Exchange-traded stock or index options	Market making - Sale	15,000	30 March 2015	\$0.2800	\$4,200.0000	75,000
		Options	Exchange-traded stock or index options	Market making - Sale	15,000	30 March 2015	\$0.1900	\$2,850.0000	30,000
		Warrants	Derivative warrants	Market making - Purchase	24,600	28 December 2016	\$0.1830	\$450,180.0000	65,600
		Warrants	Derivative warrants	Market making - Purchase	104,400	28 December 2016	\$0.1840	\$1,920,960.0000	65,600
		Warrants	Derivative warrants	Market making - Purchase	93,600	28 December 2016	\$0.1850	\$1,731,600.0000	65,600
		Warrants	Derivative warrants	Market making - Purchase	3,700	28 December 2016	\$0.1860	\$68,820.0000	65,600
		Warrants	Derivative warrants	Market making - Purchase	32,000	28 December 2016	\$0.1870	\$598,400.0000	65,600
		Warrants	Derivative warrants	Market making - Purchase	17,200	28 December 2016	\$0.1880	\$323,360.0000	65,600
		Warrants	Derivative warrants	Market making - Sale	19,600	28 December 2016	\$0.1830	\$358,680.0000	65,600

		Warrants	Derivative warrants	Market making - Sale	89,200	28 December 2016	\$0.1840	\$1,641,280.0000	65,600
		Warrants	Derivative warrants	Market making - Sale	102,000	28 December 2016	\$0.1850	\$1,887,000.0000	65,600
		Warrants	Derivative warrants	Market making - Sale	11,400	28 December 2016	\$0.1860	\$212,040.0000	65,600
		Warrants	Derivative warrants	Market making - Sale	32,000	28 December 2016	\$0.1870	\$598,400.0000	65,600
		Warrants	Derivative warrants	Market making - Sale	16,000	28 December 2016	\$0.1880	\$300,800.0000	65,600
		Warrants	Derivative warrants	Market making - Purchase	266,000	19 May 2015	\$0.2700	\$718,200.0000	741,000
		Warrants	Derivative warrants	Market making - Purchase	107,000	19 May 2015	\$0.2750	\$294,250.0000	741,000
		Warrants	Derivative warrants	Market making - Purchase	623,000	19 May 2015	\$0.2800	\$1,744,400.0000	741,000
		Warrants	Derivative warrants	Market making - Purchase	158,000	19 May 2015	\$0.2850	\$450,300.0000	741,000
		Warrants	Derivative warrants	Market making - Purchase	258,000	19 May 2015	\$0.2900	\$748,200.0000	741,000
		Warrants	Derivative warrants	Market making - Purchase	337,000	19 May 2015	\$0.2950	\$994,150.0000	741,000

		Warrants	Derivative warrants	Market making - Purchase	184,000	19 May 2015	\$0.3000	\$552,000.00 00	741,000
		Warrants	Derivative warrants	Market making - Sale	178,000	19 May 2015	\$0.2700	\$480,600.00 00	741,000
		Warrants	Derivative warrants	Market making - Sale	59,000	19 May 2015	\$0.2750	\$162,250.00 00	741,000
		Warrants	Derivative warrants	Market making - Sale	528,000	19 May 2015	\$0.2800	\$1,478,400. 0000	741,000
		Warrants	Derivative warrants	Market making - Sale	340,000	19 May 2015	\$0.2850	\$969,000.00 00	741,000
		Warrants	Derivative warrants	Market making - Sale	292,000	19 May 2015	\$0.2900	\$846,800.00 00	741,000
		Warrants	Derivative warrants	Market making - Sale	616,000	19 May 2015	\$0.2950	\$1,817,200. 0000	741,000
		Warrants	Derivative warrants	Market making - Sale	70,000	19 May 2015	\$0.3000	\$210,000.00 00	741,000

End



SECURITIES AND FUTURES COMMISSION
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Public Disclosure Form

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The resultant balance above refers to the resultant number of reference securities to which the derivatives relate as at the end of day.

The options above can be exercised any time prior to and including its maturity date.