

22 January 2015

Privatisation by way of scheme of arrangement
Disclosure of dealings in the shares of Hutchison Whampoa Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	21 January 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	38,000	\$3,707,256.8020	\$97.9000	\$97.4000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	2,200	\$191,534.2000	\$87.0610	\$87.0610
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$138,750.0000	\$9.2500	\$9.2500

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$168,600.0 000	\$11.2400	\$11.2400
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	15	\$89,700.00 00	\$5.9800	\$5.9800
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	15	\$69,000.00 00	\$4.6000	\$4.6000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	5,000	\$487,250.0 000	\$97.4500	\$97.4500
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	1,000	\$97,450.00 00	\$97.4500	\$97.4500



	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	1,000	\$97,450.00 00	\$97.4500	\$97.4500
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	1,188	\$115,539.4 152	\$97.5500	\$97.2000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	29,820	\$2,914,087. 9320	\$97.9000	\$97.3000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	6,000	\$584,650.2 000	\$97.5500	\$97.3000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	7,000	\$682,500.0 000	\$97.5500	\$97.4500
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	8,000	\$779,974.4 900	\$97.5500	\$97.7000

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.