

22 January 2015

**Privatisation by way of scheme of arrangement**
**Disclosure of dealings in the shares of Hutchison Whampoa Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party   | Date            | Description of relevant securities | Description of products | Nature of dealings                    | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|---|-----------------|------------------------------------|-------------------------|---------------------------------------|--|----------------------------------|-----------------|------------------------------|--|
| The Hongkong and Shanghai Banking Corporation | 21 January 2015 | Ordinary shares                    | Other types of products | Exercise of rights under a derivative | 1,800  | 21 January 2015                  | \$97.7500       | \$175,950.00<br>00           | 0  |
|   |                 | Ordinary shares                    | Other types of products | Exercise of rights under a derivative | 1,200  | 21 January 2015                  | \$97.7500       | \$117,300.00<br>00           | 0  |

|   |                    |                            |   |        |                    |           |                    |   |
|---|--------------------|----------------------------|---|--------|--------------------|-----------|--------------------|---|
| Limited,<br>Hong Kong -<br>Private<br>Banking<br>Division | Ordinary<br>shares | Other types<br>of products | Exercise of rights<br>under a<br>derivative | 10,000 | 21 January<br>2015 | \$97.7500 | \$977,500.00<br>00 | 0 |
|   | Ordinary<br>shares | Other types<br>of products | Exercise of rights<br>under a<br>derivative | 2,400  | 21 January<br>2015 | \$97.7500 | \$234,600.00<br>00 | 0 |
|   | Ordinary<br>shares | Other types<br>of products | Exercise of rights<br>under a<br>derivative | 1,200  | 21 January<br>2015 | \$97.7500 | \$117,300.00<br>00 | 0 |
|   | Ordinary<br>shares | Other types<br>of products | Exercise of rights<br>under a<br>derivative | 2,300  | 21 January<br>2015 | \$97.7500 | \$224,825.00<br>00 | 0 |

End

Note:

The Hongkong and Shanghai Banking Corporation Limited, Hong Kong - Private Banking Division is an exempt principal trader connected with the Offeror. Dealings were made for its own account.

The Hongkong and Shanghai Banking Corporation Limited, Hong Kong - Private Banking Division is ultimately owned by HSBC Holdings plc.