

22 January 2015

**Privatisation by way of scheme of arrangement**
**Disclosure of dealings in the shares of Cheung Kong (Holdings) Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>  | <b>Date</b>     | <b>Description of relevant securities</b> | <b>Nature of dealings</b>   | <b>Purchase / Sale</b> | <b>Total number of shares involved</b> | <b>Total amount paid / received</b> | <b>Highest (H) prices paid / received</b> | <b>Lowest (L) prices paid / received</b> |
|---|-----------------|---|---|------------------------|--|-------------------------------------|---|--|
| The Hongkong and Shanghai Banking Corporation Limited, Hong Kong - Private Banking Division | 21 January 2015 | Ordinary shares                           | Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings | Sale                   | 1,000                                  | \$140,000.4<br>400                  | \$140.5000                                | \$140.5000                               |
|   |                 | Ordinary shares                           | Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings | Sale                   | 2,000                                  | \$280,399.8<br>600                  | \$140.7000                                | \$140.7000                               |



SECURITIES AND FUTURES COMMISSION  
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Public Disclosure Form

Note:

The Hongkong and Shanghai Banking Corporation Limited, Hong Kong - Private Banking Division is an exempt principal trader connected with the Offeror.

Dealings were made for the account of discretionary investment clients.

The Hongkong and Shanghai Banking Corporation Limited, Hong Kong - Private Banking Division is ultimately owned by HSBC Holdings plc.