

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total	Resultant
		of relevant	of products	dealings	reference	date /	price	amount	balance
		securities			securities to	closing out		paid /	(including
					which the	date		received	those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
Goldman	20 January	Options	Exchange-tra	Market making -	30,000	30 March	\$0.1900	\$5,700.0000	15,000
Sachs	2015		ded stock or	Sale		2015			
(Asia)			index options						
L.L.C. on		Options	Exchange-tra	Market making -	30,000	30 March	\$0.1500	\$4,500.0000	45,000
behalf of			ded stock or	Sale		2015			
The			index options						



Goldman	Options	Exchange-tra	Market making -	15,000	30 March	\$0.1400	\$2,100.0000	45,000
Sachs		ded stock or	Sale		2015			
Group, Inc.		index options						
and	Options	Exchange-tra	Market making -	15,000	30 March	\$0.1200	\$1,800.0000	78,000
affiliates		ded stock or	Sale		2015			
		index options						
	Warrants	Derivative	Market making -	17,548	29 December	\$0.1040	\$170,560.00	55,212
		warrants	Purchase		2015		00	
	Warrants	Derivative	Market making -	24,396	29 December	\$0.1050	\$239,400.00	55,212
		warrants	Purchase		2015		00	
	Warrants	Derivative	Market making -	24,396	29 December	\$0.1060	\$241,680.00	55,212
		warrants	Purchase		2015		00	
	Warrants	Derivative	Market making -	34,240	29 December	\$0.1070	\$342,400.00	55,212
		warrants	Purchase		2015		00	
	Warrants	Derivative	Market making -	63,130	29 December	\$0.1080	\$637,200.00	55,212
		warrants	Purchase		2015		00	
	Warrants	Derivative	Market making -	36,380	29 December	\$0.1090	\$370,600.00	55,212
		warrants	Purchase		2015		00	
	Warrants	Derivative	Market making -	78,110	29 December	\$0.1100	\$803,000.00	55,212
		warrants	Purchase		2015		00	
	Warrants	Derivative	Market making -	10,700	29 December	\$0.1110	\$111,000.00	55,212
		warrants	Purchase		2015		00	



Warrants	Derivative	Market making -	71,369	29 December	\$0.1120	\$747,040.00	55,212
	warrants	Purchase		2015		00	
Warrants	Derivative	Market making -	5,350	29 December	\$0.1030	\$51,500.000	55,212
	warrants	Sale		2015		0	
Warrants	Derivative	Market making -	5,350	29 December	\$0.1040	\$52,000.000	55,212
	warrants	Sale		2015		0	
Warrants	Derivative	Market making -	20,437	29 December	\$0.1050	\$200,550.00	55,212
	warrants	Sale		2015		00	
Warrants	Derivative	Market making -	35,203	29 December	\$0.1060	\$348,740.00	55,212
	warrants	Sale		2015		00	
Warrants	Derivative	Market making -	5,350	29 December	\$0.1070	\$53,500.000	55,212
	warrants	Sale		2015		0	
Warrants	Derivative	Market making -	43,977	29 December	\$0.1080	\$443,880.00	55,212
	warrants	Sale		2015		00	
Warrants	Derivative	Market making -	74,900	29 December	\$0.1090	\$763,000.00	55,212
	warrants	Sale		2015		00	
Warrants	Derivative	Market making -	87,633	29 December	\$0.1100	\$900,900.00	55,212
	warrants	Sale		2015		00	
Warrants	Derivative	Market making -	10,700	29 December	\$0.1110	\$111,000.00	55,212
	warrants	Sale		2015		00	
Warrants	Derivative	Market making -	71,369	29 December	\$0.1120	\$747,040.00	55,212
	warrants	Sale		2015		00	



Warrants	Derivative	Market making -	1,000	8 April 2015	\$0.1180	\$1,180.0000	1,763,000
	warrants	Purchase					
Warrants	Derivative	Market making -	10,000	8 April 2015	\$0.1300	\$13,000.000	1,763,000
	warrants	Purchase				0	
Warrants	Derivative	Market making -	10,000	8 April 2015	\$0.1320	\$13,200.000	1,763,000
	warrants	Purchase				0	
Warrants	Derivative	Market making -	10,000	30 June	\$0.3900	\$39,000.000	1,261,000
	warrants	Purchase		2015		0	
Warrants	Derivative	Market making -	27,000	30 June	\$0.4050	\$109,350.00	1,261,000
	warrants	Purchase		2015		00	

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The resultant balance above refers to the resultant number of reference securities to which the derivatives relate as at the end of day.

The options above can be exercised any time prior to and including its maturity date.