

21 January 2015

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Cheung Kong (Holdings) Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total	Resultant
		of relevant	of products	dealings	reference	date /	price	amount	balance
		securities			securities to	closing out		paid /	(including
					which the	date		received	those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
The	20 January	Warrants	Callable	Market making -	400	29 June	\$158.4800	\$9,360.7200	0
Hongkong	2015		bull/bear	Purchase		2015			
and			contracts						
Shanghai		Warrants	Callable	Market making -	500	29 June	\$158.4800	\$11,100.850	0
Banking			bull/bear	Purchase		2015		0	
Corporatio			contracts						



n Limited,	Warrants	Callable	Market making -	100	29 June	\$117.1800	\$2,250.1700	0
Global		bull/bear	Purchase		2015			
Markets		contracts						
	Warrants	Callable	Market making -	800	29 June	\$117.1800	\$16,561.280	0
		bull/bear	Purchase		2015		0	
		contracts						
	Warrants	Callable	Market making -	600	6 July 2015	\$110.0000	\$16,501.270	0
		bull/bear	Purchase				0	
		contracts						
	Warrants	Callable	Market making -	600	29 June	\$158.4800	\$14,038.920	0
		bull/bear	Sale		2015		0	
		contracts						
	Warrants	Callable	Market making -	100	29 June	\$158.4800	\$2,369.8200	0
		bull/bear	Sale		2015			
		contracts						
	Warrants	Warrants	Market making -	2,000	20 March	\$148.9800	\$4,600.3500	0
			Purchase		2015			
	Warrants	Warrants	Market making -	3,000	20 March	\$148.9800	\$6,690.5200	0
			Purchase		2015			
	Warrants	Warrants	Market making -	5,000	20 March	\$148.9800	\$11,000.850	0
			Purchase		2015		0	
	Warrants	Warrants	Market making -	6,300	20 March	\$148.9800	\$13,231.020	0
			Purchase		2015		0	



Warrants	Warrants	Market making -	8,000	20 March	\$148.9800	\$16,801.290	0
		Purchase		2015		0	
Warrants	Warrants	Market making -	5,000	20 March	\$148.9800	\$9,600.7400	0
		Purchase		2015			
Warrants	Warrants	Market making -	3,700	20 March	\$148.9800	\$7,770.6000	0
		Purchase		2015			
Warrants	Warrants	Market making -	20,000	20 March	\$148.9800	\$38,202.940	0
		Purchase		2015		0	
Warrants	Warrants	Market making -	6,000	20 March	\$148.9800	\$12,961.000	0
		Purchase		2015		0	
Warrants	Warrants	Market making -	2,000	20 March	\$148.9800	\$4,320.3300	0
		Purchase		2015			
Warrants	Warrants	Market making -	5,000	20 March	\$148.9800	\$10,750.830	0
		Purchase		2015		0	
Warrants	Warrants	Market making -	1,900	20 March	\$148.9800	\$4,161.3200	0
		Purchase		2015			
Warrants	Warrants	Market making -	5,000	20 March	\$148.9800	\$10,800.830	0
		Purchase		2015		0	
Warrants	Warrants	Market making -	5,000	20 March	\$148.9800	\$10,800.830	0
		Purchase		2015		0	
Warrants	Warrants	Market making -	2,000	20 March	\$148.9800	\$4,440.3400	0
		Purchase		2015			



Warrants	Warrants	Market making -	5,900	20 March	\$148.9800	\$13,099.010	0
		Purchase		2015		0	
Warrants	Warrants	Market making -	100	20 March	\$148.9800	\$223.0200	0
		Purchase		2015			
Warrants	Warrants	Market making -	19,600	20 March	\$148.9800	\$43,116.680	0
		Sale		2015		0	
Warrants	Warrants	Market making -	10,000	20 March	\$148.9800	\$24,698.100	0
		Sale		2015		0	
Warrants	Warrants	Market making -	4,000	20 March	\$148.9800	\$9,879.2400	0
		Sale		2015			
Warrants	Warrants	Market making -	1,000	20 March	\$148.9800	\$2,479.8100	0
		Sale		2015			
Warrants	Warrants	Market making -	10,000	20 March	\$148.9800	\$24,698.100	0
		Sale		2015		0	
Warrants	Warrants	Market making -	10,000	20 March	\$148.9800	\$24,798.090	0
		Sale		2015		0	
Warrants	Warrants	Market making -	3,000	29 June	\$144.8800	\$20,998.380	0
		Sale		2015		0	
Warrants	Warrants	Market making -	3,000	29 June	\$144.8800	\$20,998.380	0
		Sale		2015		0	
Warrants	Warrants	Market making -	5,000	20 March	\$148.9800	\$12,249.060	0
		Sale		2015		0	



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Warrants	Warrants	Market making -	5,000	20 March	\$148.9800	\$12,149.060	0
		Sale		2015		0	
Warrants	Warrants	Market making -	5,000	20 March	\$148.9800	\$12,149.060	0
		Sale		2015		0	
Warrants	Warrants	Market making -	5,000	20 March	\$148.9800	\$12,349.050	0
		Sale		2015		0	
Warrants	Warrants	Market making -	1,000	20 March	\$148.9800	\$2,289.8200	0
		Sale		2015			
Warrants	Warrants	Market making -	1,000	20 March	\$148.9800	\$2,219.8300	0
		Sale		2015			
Options	Exchange-tra	Market making -	17,000	26 February	\$135.0000	\$29,605.500	0
	ded stock or	Purchase		2015		0	
	index options						
Options	Exchange-tra	Market making -	17,000	29 April 2015	\$152.5000	\$40,655.500	0
	ded stock or	Purchase				0	
	index options						
Options	Exchange-tra	Market making -	16,000	29 April 2015	\$152.5000	\$37,464.000	0
	ded stock or	Purchase				0	
	index options						
	Warrants Warrants Options Options	Warrants Warrants Warrants Warrants Warrants Warrants Warrants Warrants Options Exchange-tra ded stock or index options Options Exchange-tra ded stock or index options Options Exchange-tra ded stock or index options Options Exchange-tra	Warrants Warrants Market making - Sale Options Exchange-tra ded stock or index options Options Exchange-tra ded stock or index options Options Exchange-tra ded stock or index options Options Exchange-tra ded stock or Purchase Options Exchange-tra Market making - Index options Options Exchange-tra ded stock or Purchase	Warrants Warrants Market making - 5,000 Sale Warrants Warrants Market making - 5,000 Sale Warrants Warrants Market making - 1,000 Sale Warrants Warrants Market making - 1,000 Sale Options Exchange-tra ded stock or index options Options Exchange-tra ded stock or Purchase Options Exchange-tra ded stock or Purchase	Warrants Warrants Market making - 5,000 20 March 2015 Warrants Warrants Market making - 5,000 20 March 2015 Warrants Warrants Market making - 2015 Warrants Warrants Market making - 1,000 20 March 2015 Warrants Warrants Market making - 1,000 20 March 2015 Options Exchange-tra ded stock or index options Options Exchange-tra ded stock or index options Options Exchange-tra Market making - 17,000 29 April 2015 Options Exchange-tra ded stock or index options Options Exchange-tra ded stock or index options Options Exchange-tra Market making - 16,000 29 April 2015 Options Exchange-tra ded stock or Purchase	Warrants Warrants Market making - Sale 5,000 20 March 2015 \$148.9800 Warrants Warrants Market making - Sale 5,000 20 March 2015 \$148.9800 Warrants Warrants Market making - Sale 1,000 20 March 2015 \$148.9800 Warrants Warrants Market making - Sale 1,000 20 March 2015 \$148.9800 Options Exchange-tra ded stock or index options Market making - Purchase 17,000 26 February 2015 \$135.0000 Options Exchange-tra ded stock or index options Market making - Purchase 17,000 29 April 2015 \$152.5000 Options Exchange-tra ded stock or index options Market making - Purchase 16,000 29 April 2015 \$152.5000	Warrants Warrants Market making - Sale 5,000 20 March 2015 \$148.9800 \$12,149.060 Warrants Warrants Market making - Sale 5,000 20 March 2015 \$148.9800 \$12,349.050 Warrants Warrants Market making - Sale 1,000 20 March 2015 \$148.9800 \$2,289.8200 Warrants Warrants Market making - Sale 1,000 20 March 2015 \$148.9800 \$2,219.8300 Options Exchange-tra ded stock or index options Market making - Purchase 17,000 26 February 2015 \$135.0000 \$29,605.500 Options Exchange-tra ded stock or index options Market making - Purchase 17,000 29 April 2015 \$152.5000 \$40,655.500 Options Exchange-tra ded stock or index options Market making - Purchase 16,000 29 April 2015 \$152.5000 \$37,464.000 Options Exchange-tra ded stock or index options Market making - Purchase 16,000 29 April 2015 \$152.5000 \$37,464.000

End



Note:

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is ultimately owned by HSBC Holdings plc.

The above options are exercisable any time until maturity date.