

21 January 2015

Privatisation by way of scheme of arrangement
Disclosure of dealings in the shares of Cheung Kong (Holdings) Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Nature of dealings | Purchase / Sale | Total number of shares involved | Total amount paid / received | Highest (H) prices paid / received | Lowest (L) prices paid / received |
|---|-----------------|---|---|------------------------|--|-------------------------------------|---|--|
| The Hongkong and Shanghai Banking Corporation Limited, Hong Kong - Private Banking Division | 20 January 2015 | Ordinary shares | Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk | Sale | 1,950 | \$274,950.000 | \$141.0000 | \$141.0000 |
| | | Ordinary shares | Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk | Sale | 780 | \$109,980.000 | \$141.0000 | \$141.0000 |



SFC

證監會

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SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

Public Disclosure Form

Note:

The Hongkong and Shanghai Banking Corporation Limited, Hong Kong - Private Banking Division is an exempt principal trader connected with the Offeror. Dealings were made for its own account.

The Hongkong and Shanghai Banking Corporation Limited, Hong Kong - Private Banking Division is ultimately owned by HSBC Holdings plc.