

20 January 2015

**Privatisation by way of scheme of arrangement**
**Disclosure of dealings in the shares of Hutchison Whampoa Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The	19 January 2015	Warrants	Derivative warrants	Market making - Purchase	13,482	29 December 2015	\$0.1080	\$136,080.00 00	55,212
		Warrants	Derivative warrants	Market making - Purchase	13,910	29 December 2015	\$0.1090	\$141,700.00 00	55,212
		Warrants	Derivative warrants	Market making - Purchase	36,380	29 December 2015	\$0.1100	\$374,000.00 00	55,212



Goldman Sachs Group, Inc. and affiliates	Warrants	Derivative warrants	Market making - Purchase	199,448	29 December 2015	\$0.1110	\$2,069,040.0000	55,212
	Warrants	Derivative warrants	Market making - Purchase	83,567	29 December 2015	\$0.1120	\$874,720.0000	55,212
	Warrants	Derivative warrants	Market making - Purchase	61,632	29 December 2015	\$0.1130	\$650,880.0000	55,212
	Warrants	Derivative warrants	Market making - Purchase	8,132	29 December 2015	\$0.1140	\$86,640.0000	55,212
	Warrants	Derivative warrants	Market making - Sale	5,671	29 December 2015	\$0.1070	\$56,710.0000	55,212
	Warrants	Derivative warrants	Market making - Sale	15,087	29 December 2015	\$0.1080	\$152,280.0000	55,212
	Warrants	Derivative warrants	Market making - Sale	17,120	29 December 2015	\$0.1090	\$174,400.0000	55,212
	Warrants	Derivative warrants	Market making - Sale	44,084	29 December 2015	\$0.1100	\$453,200.0000	55,212
	Warrants	Derivative warrants	Market making - Sale	125,511	29 December 2015	\$0.1110	\$1,302,030.0000	55,212
	Warrants	Derivative warrants	Market making - Sale	115,346	29 December 2015	\$0.1120	\$1,207,360.0000	55,212
Warrants	Derivative warrants	Market making - Sale	44,191	29 December 2015	\$0.1130	\$466,690.0000	55,212	

		Warrants	Derivative warrants	Market making - Sale	1,391	29 December 2015	\$0.1140	\$14,820.000 0	55,212
		Warrants	Derivative warrants	Market making - Purchase	20,000	8 April 2015	\$0.1260	\$25,200.000 0	1,784,000
		Warrants	Derivative warrants	Market making - Purchase	3,000	8 April 2015	\$0.1370	\$4,110.0000	1,784,000
		Warrants	Derivative warrants	Market making - Purchase	12,000	8 April 2015	\$0.1380	\$16,560.000 0	1,784,000
		Warrants	Derivative warrants	Market making - Purchase	20,000	8 April 2015	\$0.1390	\$27,800.000 0	1,784,000
		Warrants	Derivative warrants	Market making - Purchase	20,000	8 April 2015	\$0.1400	\$28,000.000 0	1,784,000
		Warrants	Derivative warrants	Market making - Sale	20,000	8 April 2015	\$0.1440	\$28,800.000 0	1,784,000
		Warrants	Derivative warrants	Market making - Purchase	1,000	30 June 2015	\$0.4000	\$4,000.0000	1,298,000
		Warrants	Derivative warrants	Market making - Purchase	4,000	30 June 2015	\$0.4100	\$16,400.000 0	1,298,000
		Warrants	Derivative warrants	Market making - Purchase	55,000	30 June 2015	\$0.4200	\$231,000.00 00	1,298,000
		Warrants	Derivative warrants	Market making - Purchase	36,000	30 June 2015	\$0.4250	\$153,000.00 00	1,298,000



		Warrants	Derivative warrants	Market making - Purchase	81,000	30 June 2015	\$0.4300	\$348,300.0000	1,298,000
		Options	Exchange-traded stock or index options	Market making - Sale	15,000	30 March 2015	\$0.1600	\$2,400.0000	0
		Options	Exchange-traded stock or index options	Market making - Sale	15,000	30 March 2015	\$0.1100	\$1,650.0000	63,000

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader of the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The resultant balance above refers to the resultant number of reference securities to which the derivatives relate as at the end of day.

The options above can be exercised any time prior to and including its maturity date.