

**Public Disclosure Form** 

## Privatisation by way of scheme of arrangement

## Disclosure of dealings in the shares of Cheung Kong (Holdings) Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or
									understanding)
Goldman	19 January	Options	Exchange-tra	Market making -	15,000	30 March	\$1.3800	\$20,700.000	62,000
Sachs	2015		ded stock or	Purchase		2015		0	
(Asia)			index options						
L.L.C. on		Options	Exchange-tra	Market making -	15,000	30 March	\$0.5800	\$8,700.0000	90,000
behalf of			ded stock or	Purchase		2015			
The			index options						



證	監	晋	
~	、 ·		

Goldman	Options	Exchange-tra	Market making -	15,000	26 February	\$0.1200	\$1,800.0000	15,000
Sachs		ded stock or	Sale		2015			
Group, Inc.		index options						
and	Warrants	Derivative	Market making -	5,500	28 December	\$0.1900	\$104,500.00	56,600
affiliates		warrants	Purchase		2016		00	
	Warrants	Derivative	Market making -	9,900	28 December	\$0.1910	\$189,090.00	56,600
		warrants	Purchase		2016		00	
	Warrants	Derivative	Market making -	47,400	28 December	\$0.1920	\$910,080.00	56,600
		warrants	Purchase		2016		00	
	Warrants	Derivative	Market making -	35,500	28 December	\$0.1930	\$685,150.00	56,600
		warrants	Purchase		2016		00	
	Warrants	Derivative	Market making -	41,300	28 December	\$0.1940	\$801,220.00	56,600
		warrants	Purchase		2016		00	
	Warrants	Derivative	Market making -	5,500	28 December	\$0.1900	\$104,500.00	56,600
		warrants	Sale		2016		00	
	Warrants	Derivative	Market making -	5,400	28 December	\$0.1910	\$103,140.00	56,600
		warrants	Sale		2016		00	
	Warrants	Derivative	Market making -	56,300	28 December	\$0.1920	\$1,080,960.	56,600
		warrants	Sale		2016		0000	
	Warrants	Derivative	Market making -	23,700	28 December	\$0.1930	\$457,410.00	56,600
		warrants	Sale		2016		00	
	Warrants	Derivative	Market making -	31,400	28 December	\$0.1940	\$609,160.00	56,600
		warrants	Sale		2016		00	





Warrants warrantsDerivative warrantsMarket making - Sale15,000 201628 December 2016\$0.1950 80.000\$292,500.00 0056,600 00WarrantsDerivative warrantsMarket making - Sale800 20162016\$0.090\$15,680.000 2016\$6,600 0WarrantsDerivative warrantsMarket making - Purchase80,000 Purchase19 May 2015 19 May 2015\$0.2600 8,100.000\$208,00.00 8,100.000623,000 623,000WarrantsDerivative warrantsMarket making - Purchase19 May 2015 Purchase\$0.2700 8,100.000\$11,000.00 8,100.000623,000 623,000WarrantsDerivative warrantsMarket making - Purchase19 May 2015 Purchase\$0.2700 8,100.000\$11,000.00 9,02700623,000 9,02700WarrantsDerivative warrantsMarket making - Purchase19 May 2015 9,02700\$0.2800 9,02700\$11,000.00 9,02700623,000 9,02700WarrantsDerivative warrantsMarket making - Purchase19 May 2015 9,02700\$0.2800 9,02700\$13,000.000 9,02000623,000 9,02000WarrantsDerivative warrantsMarket making - Sale19 May 2015 9,02700\$0.2800 9,02600\$40,500.000 9,02000623,000 9,02000WarrantsDerivative warrantsMarket making - Sale19 May 2015 19 May 2015\$0.2800 9,02600\$40,500.000 9,02600623,000 9,02600WarrantsDerivative warrantsMarket making - <b< th=""><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th></b<>								
Warrants Derivative warrants Market making - Sale 800 28 December 2016 \$0.1960 \$15,680.000 56,600   Warrants Derivative warrants Market making - Purchase 80,000 19 May 2015 \$0.2600 \$208,000.00 623,000   Warrants Derivative warrants Market making - Purchase 3,000 19 May 2015 \$0.2700 \$8,100.000 623,000   Warrants Derivative warrants Market making - Purchase 3,000 19 May 2015 \$0.2700 \$8,100.000 623,000   Warrants Derivative warrants Market making - Purchase 4,000 19 May 2015 \$0.2700 \$10,000 623,000   Warrants Derivative warrants Market making - Purchase 6,000 19 May 2015 \$0.2700 \$10,000.00 623,000   Warrants Derivative warrants Market making - Purchase 5,000 19 May 2015 \$0.2700 \$16,800.000 623,000   Warrants Derivative warrants Market making - Sale 5,000 19 May 2015 \$0.2600 \$140,500.000 623,000	Warrants	Derivative	Market making -	15,000	28 December	\$0.1950	\$292,500.00	56,600
Image: solution of the second secon		warrants	Sale		2016		00	
Warrants Derivative warrants Market making - Purchase 80,000 19 May 2015 \$0.2600 \$208,000.00 623,000   Warrants Derivative warrants Market making - Purchase 3,000 19 May 2015 \$0.2700 \$8,100.000 623,000   Warrants Derivative warrants Market making - Purchase 4,000 19 May 2015 \$0.2750 \$11,000.000 623,000   Warrants Derivative warrants Market making - Purchase 4,000 19 May 2015 \$0.2750 \$11,000.000 623,000   Warrants Derivative warrants Market making - Purchase 6,000 19 May 2015 \$0.2800 \$16,800.000 623,000   Warrants Derivative warrants Market making - Purchase 5,000 19 May 2015 \$0.2800 \$16,800.000 623,000   Warrants Derivative warrants Market making - Sale 5,000 19 May 2015 \$0.2600 \$13,000.000 623,000   Warrants Derivative warrants Market making - Sale 15,000 19 May 2015 \$0.2850 \$28,500.000 623,000	Warrants	Derivative	Market making -	800	28 December	\$0.1960	\$15,680.000	56,600
Image: second		warrants	Sale		2016		0	
WarrantsDerivative warrantsMarket making - Purchase3,00019 May 2015\$0.2700\$8,100.0000623,000WarrantsDerivative warrantsMarket making - Purchase4,00019 May 2015\$0.2750\$11,000.000623,000WarrantsDerivative warrantsMarket making - Purchase6,00019 May 2015\$0.2800\$16,800.000623,000WarrantsDerivative warrantsMarket making - Purchase6,00019 May 2015\$0.2800\$16,800.000623,000WarrantsDerivative warrantsMarket making - Sale5,00019 May 2015\$0.2600\$13,000.000623,000WarrantsDerivative warrantsMarket making - Sale15,00019 May 2015\$0.2700\$40,500.000623,000WarrantsDerivative warrantsMarket making - Sale10,00019 May 2015\$0.2800\$28,500.000623,000WarrantsDerivative warrantsMarket making - Sale10,00019 May 2015\$0.2850\$28,500.000623,000WarrantsDerivative warrantsMarket making - Sale10,00019 May 2015\$0.2850\$17,700.000623,000WarrantsDerivative warrantsMarket making - Sale6,00019 May 2015\$0.2950\$17,700.000623,000WarrantsDerivative warrantsMarket making - Sale6,00019 May 2015\$0.2950\$17,700.000623,000WarrantsDerivative warrantsMarket making	Warrants	Derivative	Market making -	80,000	19 May 2015	\$0.2600	\$208,000.00	623,000
Image: series of the series		warrants	Purchase				00	
WarrantsDerivative warrantsMarket making - Purchase4,00019 May 2015\$0.2750\$11,000.000623,000WarrantsDerivative warrantsMarket making - Purchase6,00019 May 2015\$0.2800\$16,800.000623,000WarrantsDerivative warrantsMarket making - Purchase5,00019 May 2015\$0.2600\$13,000.000623,000WarrantsDerivative warrantsMarket making - Sale5,00019 May 2015\$0.2600\$13,000.000623,000WarrantsDerivative warrantsMarket making - Sale15,00019 May 2015\$0.2700\$40,500.000623,000WarrantsDerivative warrantsMarket making - Sale10,00019 May 2015\$0.2850\$28,500.000623,000WarrantsDerivative warrantsMarket making - Sale10,00019 May 2015\$0.2850\$28,500.000623,000WarrantsDerivative warrantsMarket making - Sale10,00019 May 2015\$0.2850\$17,700.000623,000WarrantsDerivative warrantsMarket making - Sale6,00019 May 2015\$0.2950\$17,700.000623,000WarrantsDerivative warrantsMarket making - Sale25,00027 February\$0.0260\$6,500.0000295,000	Warrants	Derivative	Market making -	3,000	19 May 2015	\$0.2700	\$8,100.0000	623,000
warrantsPurchaseo0WarrantsDerivative warrantsMarket making - Purchase6,00019 May 2015\$0.2800\$16,800.000623,000WarrantsDerivative warrantsMarket making - Sale5,00019 May 2015\$0.2600\$13,000.000623,000WarrantsDerivative warrantsMarket making - Sale5,00019 May 2015\$0.2700\$40,500.000623,000WarrantsDerivative warrantsMarket making - Sale15,00019 May 2015\$0.2700\$40,500.000623,000WarrantsDerivative warrantsMarket making - Sale10,00019 May 2015\$0.2850\$28,500.000623,000WarrantsDerivative warrantsMarket making - Sale10,00019 May 2015\$0.2850\$28,500.000623,000WarrantsDerivative warrantsMarket making - Sale019 May 2015\$0.2950\$17,700.000623,000WarrantsDerivative warrantsMarket making - Sale6,00019 May 2015\$0.2950\$17,700.000623,000WarrantsDerivative warrantsMarket making - Sale25,00027 February\$0.0260\$6,500.0000295,000		warrants	Purchase					
Warrants Derivative warrants Market making - Purchase 6,000 19 May 2015 \$0.2800 \$16,800.000 623,000   Warrants Derivative warrants Market making - Sale 5,000 19 May 2015 \$0.2600 \$13,000.000 623,000   Warrants Derivative warrants Market making - Sale 5,000 19 May 2015 \$0.2600 \$13,000.000 623,000   Warrants Derivative warrants Market making - Sale 15,000 19 May 2015 \$0.2700 \$40,500.000 623,000   Warrants Derivative warrants Market making - Sale 10,000 19 May 2015 \$0.2850 \$28,500.000 623,000   Warrants Derivative warrants Market making - Sale 10,000 19 May 2015 \$0.2850 \$28,500.000 623,000   Warrants Derivative warrants Market making - Sale 6,000 19 May 2015 \$0.2850 \$17,700.000 623,000   Warrants Derivative Market making - warrants 6,000 19 May 2015 \$0.2950 \$17,700.000 623,000   Warrants	Warrants	Derivative	Market making -	4,000	19 May 2015	\$0.2750	\$11,000.000	623,000
warrantsPurchaseImage: State sta		warrants	Purchase				0	
WarrantsDerivative warrantsMarket making - Sale5,00019 May 2015\$0.2600\$13,000.000623,000WarrantsDerivative warrantsMarket making - Sale15,00019 May 2015\$0.2700\$40,500.000623,000WarrantsDerivative warrantsMarket making - Sale15,00019 May 2015\$0.2850\$28,500.000623,000WarrantsDerivative warrantsMarket making - Sale10,00019 May 2015\$0.2850\$28,500.000623,000WarrantsDerivative warrantsMarket making - Sale6,00019 May 2015\$0.2950\$17,700.000623,000WarrantsDerivative warrantsMarket making - Sale6,00019 May 2015\$0.2950\$17,700.000623,000WarrantsDerivative warrantsMarket making - Sale25,00027 February\$0.0260\$6,500.0000295,000	Warrants	Derivative	Market making -	6,000	19 May 2015	\$0.2800	\$16,800.000	623,000
warrantsSale0WarrantsDerivative warrantsMarket making - Sale15,00019 May 2015\$0.2700\$40,500.000623,000WarrantsDerivative warrantsMarket making - 		warrants	Purchase				0	
Warrants Derivative warrants Market making - Sale 15,000 19 May 2015 \$0.2700 \$40,500.000 623,000   Warrants Derivative warrants Market making - sale 10,000 19 May 2015 \$0.2850 \$28,500.000 623,000   Warrants Derivative warrants Market making - Sale 10,000 19 May 2015 \$0.2850 \$28,500.000 623,000   Warrants Derivative warrants Market making - Sale 6,000 19 May 2015 \$0.2950 \$17,700.000 623,000   Warrants Derivative warrants Market making - Sale 6,000 19 May 2015 \$0.2950 \$17,700.000 623,000   Warrants Derivative Market making - Sale 25,000 27 February \$0.0260 \$6,500.0000 295,000	Warrants	Derivative	Market making -	5,000	19 May 2015	\$0.2600	\$13,000.000	623,000
warrantsSaleo0WarrantsDerivative warrantsMarket making - Sale10,00019 May 2015\$0.2850\$28,500.000623,000WarrantsDerivative warrantsMarket making - Sale6,00019 May 2015\$0.2950\$17,700.000623,000WarrantsDerivative warrantsMarket making - Sale6,00019 May 2015\$0.2950\$17,700.000623,000WarrantsDerivative Market making - Market making -25,00027 February\$0.0260\$6,500.0000295,000		warrants	Sale				0	
Warrants Derivative warrants Market making - Sale 10,000 19 May 2015 \$0.2850 \$28,500.000 623,000   Warrants Derivative warrants Market making - Sale 6,000 19 May 2015 \$0.2950 \$17,700.000 623,000   Warrants Derivative warrants Market making - Sale 6,000 19 May 2015 \$0.2950 \$17,700.000 623,000   Warrants Derivative Market making - Sale 25,000 27 February \$0.0260 \$6,500.0000 295,000	Warrants	Derivative	Market making -	15,000	19 May 2015	\$0.2700	\$40,500.000	623,000
warrantsSale0WarrantsDerivative warrantsMarket making - Sale6,00019 May 2015\$0.2950\$17,700.000623,000WarrantsDerivative Market making -Market making - 25,00027 February\$0.0260\$6,500.0000295,000		warrants	Sale				0	
Warrants Derivative warrants Market making - Sale 6,000 19 May 2015 \$0.2950 \$17,700.000 623,000   Warrants Derivative Market making - 25,000 27 February \$0.0260 \$6,500.0000 295,000	Warrants	Derivative	Market making -	10,000	19 May 2015	\$0.2850	\$28,500.000	623,000
warrantsSale0WarrantsDerivativeMarket making -25,00027 February\$0.0260\$6,500.0000295,000		warrants	Sale				0	
Warrants Derivative Market making - 25,000 27 February \$0.0260 \$6,500.0000 295,000	Warrants	Derivative	Market making -	6,000	19 May 2015	\$0.2950	\$17,700.000	623,000
		warrants	Sale				0	
warrants Purchase 2015	Warrants	Derivative	Market making -	25,000	27 February	\$0.0260	\$6,500.0000	295,000
		warrants	Purchase		2015			



	Warrants	Derivative	Market making -	178,000	27 February	\$0.0330	\$58,740.000	295,000
		warrants	Purchase		2015		0	
	Warrants	Derivative	Market making -	2,000	27 February	\$0.0350	\$700.0000	295,000
		warrants	Purchase		2015			

End

## Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader of the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc.

The resultant balance above refers to the resultant number of reference securities to which the derivatives relate as at the end of day.

The options above can be exercised any time prior to and including its maturity date.