10 March 2017

**Possible general offer**

**Disclosure of dealings in the shares of Yingde Gases Group Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| **Party** | **Date** | **Description of relevant securities** | **Description of products** | **Nature of dealings** | **Number of reference securities to which the derivatives relate** | **Maturity date / closing out date** | **Reference price** | **Total amount paid / received** | **Resultant balance (including those of any person with whom there is an agreement or understanding)** |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Morgan Stanley & Co., International plc | 9 March 2017 | Derivatives | Other types of products | Unsolicited client facilitation - Purchase | 1,000 | 10 October 2018 | $6.3150 | $6,315.0000 | 0 |

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.