

20 January 2015

Privatisation by way of scheme of arrangement
Disclosure of dealings in the shares of Cheung Kong (Holdings) Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
The Hongkong and Shanghai Banking Corporation	19 January 2015	Warrants	Callable bull/bear contracts	Market making - Purchase	100	13 April 2015	\$166.0000	\$2,600.2000	0
		Warrants	Callable bull/bear contracts	Market making - Purchase	900	13 July 2015	\$102.8800	\$31,952.4600	0

n Limited, Global Markets	Warrants	Callable bull/bear contracts	Market making - Purchase	600	29 June 2015	\$117.1800	\$13,861.070 0	0
	Warrants	Callable bull/bear contracts	Market making - Purchase	2,000	13 April 2015	\$166.0000	\$52,004.000 0	0
	Warrants	Callable bull/bear contracts	Market making - Purchase	200	6 July 2015	\$110.0000	\$5,800.4500	0
	Warrants	Callable bull/bear contracts	Market making - Purchase	700	13 July 2015	\$102.8800	\$24,501.890 0	0
	Warrants	Callable bull/bear contracts	Market making - Purchase	100	13 July 2015	\$102.8800	\$3,500.2700	0
	Warrants	Callable bull/bear contracts	Market making - Purchase	500	6 July 2015	\$110.0000	\$14,251.100 0	0
	Warrants	Callable bull/bear contracts	Market making - Sale	4,000	29 June 2015	\$117.1800	\$89,993.070 0	0
	Warrants	Callable bull/bear contracts	Market making - Sale	2,000	29 June 2015	\$117.1800	\$44,996.530 0	0

		Warrants	Callable bull/bear contracts	Market making - Sale	1,500	29 June 2015	\$117.1800	\$33,897.3900	0
		Warrants	Warrants	Market making - Purchase	3,000	29 June 2015	\$144.8800	\$21,001.6200	0
		Warrants	Warrants	Market making - Purchase	10,000	20 March 2015	\$148.9800	\$27,002.0800	0
		Warrants	Warrants	Market making - Purchase	26,300	20 March 2015	\$148.9800	\$73,645.6700	0
		Warrants	Warrants	Market making - Purchase	10,000	20 March 2015	\$148.9800	\$27,002.0800	0
		Warrants	Warrants	Market making - Purchase	8,000	29 June 2015	\$144.8800	\$56,004.3100	0
		Warrants	Warrants	Market making - Purchase	600	20 March 2015	\$148.9800	\$1,620.1200	0
		Warrants	Warrants	Market making - Purchase	600	20 March 2015	\$148.9800	\$1,488.1100	0
		Warrants	Warrants	Market making - Purchase	2,000	20 March 2015	\$148.9800	\$4,680.3600	0
		Warrants	Warrants	Market making - Purchase	8,500	20 March 2015	\$148.9800	\$20,061.5400	0
		Warrants	Warrants	Market making - Purchase	8,000	20 March 2015	\$148.9800	\$18,401.4200	0

		Warrants	Warrants	Market making - Purchase	5,000	29 June 2015	\$144.8800	\$33,002.540 0	0
		Warrants	Warrants	Market making - Purchase	4,000	20 March 2015	\$148.9800	\$9,800.7500	0
		Warrants	Warrants	Market making - Purchase	18,000	29 June 2015	\$144.8800	\$117,009.01 00	0
		Warrants	Warrants	Market making - Purchase	60,000	20 March 2015	\$148.9800	\$145,211.18 00	0
		Warrants	Warrants	Market making - Purchase	2,000	29 June 2015	\$144.8800	\$13,801.060 0	0
		Options	Exchange-tra ded stock or index options	Market making - Purchase	17,000	26 February 2015	\$142.5000	\$68,705.500 0	0
		Options	Exchange-tra ded stock or index options	Market making - Purchase	17,000	26 February 2015	\$142.5000	\$68,195.500 0	0
		Options	Exchange-tra ded stock or index options	Market making - Purchase	17,000	26 February 2015	\$147.5000	\$29,945.500 0	0

End

Note:



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is an exempt principal trader of the Offeror company.

Dealings were made for its own account.

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is ultimately owned by HSBC Holdings plc.