

19 January 2015

Privatisation by way of scheme of arrangement
Disclosure of dealings in the shares of Cheung Kong (Holdings) Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The	16 January 2015	Options	Exchange-traded stock or index options	Market making - Sale	15,000	26 February 2015	\$0.3600	\$5,400.0000	30,000
		Options	Exchange-traded stock or index options	Market making - Sale	15,000	26 February 2015	\$0.2300	\$3,450.0000	15,000



Goldman Sachs Group, Inc. and affiliates	Options	Exchange-traded stock or index options	Market making - Purchase	15,000	30 March 2015	\$1.4500	\$21,750.0000	47,000
	Options	Exchange-traded stock or index options	Market making - Purchase	15,000	30 March 2015	\$0.6400	\$9,600.0000	75,000
	Options	Exchange-traded stock or index options	Market making - Purchase	15,000	30 March 2015	\$0.4300	\$6,450.0000	45,000
	Options	Exchange-traded stock or index options	Market making - Purchase	15,000	30 March 2015	\$1.1400	\$17,100.0000	120,000
	Options	Exchange-traded stock or index options	Market making - Purchase	15,000	30 March 2015	\$0.7500	\$11,250.0000	45,000
	Options	Exchange-traded stock or index options	Market making - Purchase	15,000	30 March 2015	\$1.1000	\$16,500.0000	120,000
	Options	Exchange-traded stock or index options	Market making - Purchase	15,000	30 March 2015	\$0.8500	\$12,750.0000	86,000
	Warrants	Derivative warrants	Market making - Purchase	24,000	28 December 2016	\$0.1890	\$453,600.0000	58,100

		Warrants	Derivative warrants	Market making - Purchase	26,000	28 December 2016	\$0.1900	\$494,000.00 00	58,100
		Warrants	Derivative warrants	Market making - Purchase	31,400	28 December 2016	\$0.1910	\$599,740.00 00	58,100
		Warrants	Derivative warrants	Market making - Purchase	22,900	28 December 2016	\$0.1920	\$439,680.00 00	58,100
		Warrants	Derivative warrants	Market making - Purchase	5,000	28 December 2016	\$0.1930	\$96,500.000 0	58,100
		Warrants	Derivative warrants	Market making - Purchase	300	28 December 2016	\$0.1940	\$5,820.0000	58,100
		Warrants	Derivative warrants	Market making - Purchase	10,300	28 December 2016	\$0.1950	\$200,850.00 00	58,100
		Warrants	Derivative warrants	Market making - Sale	24,700	28 December 2016	\$0.1890	\$466,830.00 00	58,100
		Warrants	Derivative warrants	Market making - Sale	21,500	28 December 2016	\$0.1900	\$408,500.00 00	58,100
		Warrants	Derivative warrants	Market making - Sale	19,000	28 December 2016	\$0.1910	\$362,900.00 00	58,100
		Warrants	Derivative warrants	Market making - Sale	28,200	28 December 2016	\$0.1920	\$541,440.00 00	58,100
		Warrants	Derivative warrants	Market making - Sale	10,000	28 December 2016	\$0.1930	\$193,000.00 00	58,100

		Warrants	Derivative warrants	Market making - Sale	6,400	28 December 2016	\$0.1950	\$124,800.00 00	58,100
		Warrants	Derivative warrants	Market making - Sale	11,000	28 December 2016	\$0.1960	\$215,600.00 00	58,100
		Warrants	Derivative warrants	Market making - Purchase	1,000	19 May 2015	\$0.2900	\$2,900.0000	680,000
		Warrants	Derivative warrants	Market making - Purchase	3,000	19 May 2015	\$0.3000	\$9,000.0000	680,000
		Warrants	Derivative warrants	Market making - Purchase	5,000	27 February 2015	\$0.0460	\$2,300.0000	500,000
		Warrants	Derivative warrants	Market making - Purchase	5,000	27 February 2015	\$0.0470	\$2,350.0000	500,000
		Warrants	Derivative warrants	Market making - Purchase	100,000	27 February 2015	\$0.0500	\$50,000.0000 0	500,000
		Warrants	Derivative warrants	Market making - Purchase	180,000	27 February 2015	\$0.0520	\$93,600.0000 0	500,000
		Warrants	Derivative warrants	Market making - Purchase	18,000	27 February 2015	\$0.0530	\$9,540.0000	500,000
		Warrants	Derivative warrants	Market making - Sale	5,000	27 February 2015	\$0.0460	\$2,300.0000	500,000

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

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Public Disclosure Form

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (2) associate connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The resultant balance above refers to the resultant number of reference securities to which the derivatives relate as at the end of day.

The options above can be exercised any time prior to and including its maturity date.