

19 January 2015

Privatisation by way of scheme of arrangement
Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The	16 January 2014	Warrants	Derivative warrants	Market making - Purchase	12,840	29 December 2015	\$0.1100	\$132,000.00 00	103,362
		Warrants	Derivative warrants	Market making - Purchase	99,403	29 December 2015	\$0.1110	\$1,031,190. 0000	103,362
		Warrants	Derivative warrants	Market making - Purchase	34,454	29 December 2015	\$0.1120	\$360,640.00 00	103,362



Goldman Sachs Group, Inc. and affiliates	Warrants	Derivative warrants	Market making - Purchase	13,803	29 December 2015	\$0.1130	\$145,770.00 00	103,362
	Warrants	Derivative warrants	Market making - Purchase	5,350	29 December 2015	\$0.1140	\$57,000.000 0	103,362
	Warrants	Derivative warrants	Market making - Purchase	2,140	29 December 2015	\$0.1150	\$23,000.000 0	103,362
	Warrants	Derivative warrants	Market making - Purchase	5,350	29 December 2015	\$0.1160	\$58,000.000 0	103,362
	Warrants	Derivative warrants	Market making - Purchase	6,848	29 December 2015	\$0.1170	\$74,880.000 0	103,362
	Warrants	Derivative warrants	Market making - Sale	5,350	29 December 2015	\$0.1090	\$54,500.000 0	103,362
	Warrants	Derivative warrants	Market making - Sale	7,490	29 December 2015	\$0.1100	\$77,000.000 0	103,362
	Warrants	Derivative warrants	Market making - Sale	118,235	29 December 2015	\$0.1110	\$1,226,550. 0000	103,362
	Warrants	Derivative warrants	Market making - Sale	17,762	29 December 2015	\$0.1120	\$185,920.00 00	103,362
	Warrants	Derivative warrants	Market making - Sale	13,803	29 December 2015	\$0.1130	\$145,770.00 00	103,362
Warrants	Derivative warrants	Market making - Sale	5,350	29 December 2015	\$0.1150	\$57,500.000 0	103,362	



		Warrants	Derivative warrants	Market making - Sale	12,840	29 December 2015	\$0.1160	\$139,200.00 00	103,362
		Warrants	Derivative warrants	Market making - Sale	5,350	29 December 2015	\$0.1170	\$58,500.000 0	103,362
		Warrants	Derivative warrants	Market making - Sale	6,848	29 December 2015	\$0.1180	\$75,520.000 0	103,362
		Warrants	Derivative warrants	Market making - Purchase	10,000	30 June 2015	\$0.4250	\$42,500.000 0	1,475,000
		Warrants	Derivative warrants	Market making - Purchase	10,000	30 June 2015	\$0.4300	\$43,000.000 0	1,475,000
		Warrants	Derivative warrants	Market making - Purchase	1,000	30 June 2015	\$0.4450	\$4,450.0000	1,475,000
		Warrants	Derivative warrants	Market making - Purchase	10,000	30 June 2015	\$0.4600	\$46,000.000 0	1,475,000

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (2) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc.

The resultant balance above refers to the resultant number of reference securities to which the derivatives relate as at the end of day.