

19 January 2015

**Privatisation by way of scheme of arrangement**
**Disclosure of dealings in the shares of Cheung Kong Holdings Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Merrill Lynch International	16 January 2015	Derivatives	Other types of products	Closing out of a derivative contract	12,000	16 January 2015	\$142.2500	\$1,707,000.0000	0
		Derivatives	Other types of products	Entering into of a derivative contract	6,000	18 December 2015	\$141.9000	\$851,400.0000	0

	Derivatives	Other types of products	Entering into of a derivative contract	5,000	18 December 2015	\$141.7000	\$708,500.00	0
	Derivatives	Other types of products	Entering into of a derivative contract	5,000	18 December 2015	\$141.1000	\$705,500.00	0
	Derivatives	Other types of products	Entering into of a derivative contract	1,000	29 September 2015	\$141.8000	\$141,800.00	0
	Derivatives	Other types of products	Entering into of a derivative contract	1,000	29 September 2015	\$141.3000	\$141,300.00	0
	Derivatives	Other types of products	Closing out of a derivative contract	212,000	16 January 2015	\$141.1509	\$29,923,990.8000	0
	Derivatives	Other types of products	Closing out of a derivative contract	153,000	16 January 2015	\$143.0052	\$21,879,800.0370	0
	Derivatives	Other types of products	Closing out of a derivative contract	1,000	16 January 2015	\$141.9000	\$141,900.00	0

End



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

Public Disclosure Form

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.