

15 January 2015

**Privatisation by way of scheme of arrangement**
**Disclosure of dealings in the shares of Hutchison Whampoa Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
The Hongkong and Shanghai Banking Corporation Limited, Global Markets	14 January 2015	Warrants	Callable bull/bear contracts	Market making - Purchase	1,000	29 June 2015	\$80.8800	\$16,501.2700	0
		Warrants	Callable bull/bear contracts	Market making - Purchase	300	20 April 2015	\$112.8800	\$4,800.3700	0
		Warrants	Callable bull/bear contracts	Market making - Purchase	500	29 September 2015	\$72.8800	\$12,000.9200	0

		Warrants	Callable bull/bear contracts	Market making - Purchase	600	29 September 2015	\$72.8800	\$14,341.1000	0
		Warrants	Callable bull/bear contracts	Market making - Purchase	1,000	6 July 2015	\$76.8800	\$20,601.5900	0
		Warrants	Callable bull/bear contracts	Market making - Purchase	500	29 September 2015	\$72.8800	\$11,900.9200	0
		Warrants	Warrants	Market making - Purchase	1,200	14 June 2016	\$88.9300	\$15,721.2100	0
		Warrants	Warrants	Market making - Purchase	10,000	23 February 2015	\$120.1000	\$1,900.1500	0
		Warrants	Warrants	Market making - Purchase	2,000	14 June 2016	\$88.9300	\$26,202.0200	0
		Warrants	Warrants	Market making - Purchase	2,000	14 June 2016	\$88.9300	\$26,202.0200	0
		Warrants	Warrants	Market making - Purchase	6,000	27 March 2015	\$105.8800	\$11,040.8500	0
		Warrants	Warrants	Market making - Purchase	2,000	14 June 2016	\$88.9300	\$26,402.0300	0
		Warrants	Warrants	Market making - Purchase	3,000	14 June 2016	\$105.8800	\$5,610.4300	0

		Warrants	Warrants	Market making - Purchase	2,000	27 March 2015	\$88.9300	\$26,402.03 00	0
		Warrants	Warrants	Market making - Purchase	2,000	14 June 2016	\$110.1000	\$2,460.190 0	0
		Warrants	Warrants	Market making - Purchase	2,000	27 March 2015	\$88.9300	\$26,202.02 00	0
		Warrants	Warrants	Market making - Purchase	1,000	25 March 2015	\$110.1000	\$1,250.100 0	0
		Warrants	Warrants	Market making - Purchase	2,000	14 June 2016	\$88.9300	\$26,402.03 00	0
		Warrants	Warrants	Market making - Purchase	2,000	14 June 2016	\$88.9300	\$26,402.03 00	0
		Warrants	Warrants	Market making - Purchase	2,000	14 June 2016	\$88.9300	\$26,402.03 00	0
		Warrants	Warrants	Market making - Purchase	2,000	14 June 2016	\$88.9300	\$26,202.02 00	0
		Warrants	Warrants	Market making - Purchase	21,380	27 November 2015	\$83.1430	\$344,026.4 900	0
		Warrants	Warrants	Market making - Purchase	2,000	14 June 2016	\$88.9300	\$26,202.02 00	0
		Warrants	Warrants	Market making - Purchase	2,000	14 June 2016	\$88.9300	\$26,402.03 00	0

		Warrants	Warrants	Market making - Purchase	2,000	14 June 2016	\$88.9300	\$26,202.02 00	0
		Warrants	Warrants	Market making - Purchase	20,000	27 March 2015	\$105.8800	\$37,002.85 00	0
		Warrants	Warrants	Market making - Purchase	8,000	27 March 2015	\$105.8800	\$14,801.14 00	0
		Warrants	Warrants	Market making - Purchase	14,000	25 March 2015	\$110.1000	\$17,361.34 00	0
		Warrants	Warrants	Market making - Purchase	60,000	27 March 2015	\$105.8800	\$111,008.5 500	0
		Warrants	Warrants	Market making - Purchase	2,000	14 June 2016	\$88.9300	\$26,402.03 00	0
		Warrants	Warrants	Market making - Purchase	10,000	25 March 2015	\$110.1000	\$12,300.95 00	0
		Warrants	Warrants	Market making - Purchase	2,000	14 June 2016	\$88.9300	\$26,402.03 00	0
		Warrants	Warrants	Market making - Purchase	2,000	14 June 2016	\$88.9300	\$26,402.03 00	0
		Warrants	Warrants	Market making - Purchase	2,000	14 June 2016	\$88.9300	\$26,402.03 00	0
		Warrants	Warrants	Market making - Purchase	2,000	14 June 2016	\$88.9300	\$26,402.03 00	0

		Warrants	Warrants	Market making - Purchase	2,000	14 June 2016	\$88.9300	\$26,402.03 00	0
		Warrants	Warrants	Market making - Purchase	2,000	14 June 2016	\$88.9300	\$26,402.03 00	0
		Warrants	Warrants	Market making - Purchase	2,000	14 June 2016	\$88.9300	\$26,402.03 00	0
		Warrants	Warrants	Market making - Purchase	2,000	14 June 2016	\$88.9300	\$26,402.03 00	0
		Warrants	Warrants	Market making - Purchase	2,000	14 June 2016	\$88.9300	\$26,402.03 00	0
		Warrants	Warrants	Market making - Purchase	2,000	14 June 2016	\$88.9300	\$26,402.03 00	0
		Warrants	Warrants	Market making - Purchase	60,000	27 March 2015	\$105.8800	\$112,208.6 400	0
		Warrants	Warrants	Market making - Purchase	10,690	27 November 2015	\$83.1430	\$173,013.3 200	0
		Warrants	Warrants	Market making - Purchase	17,000	27 March 2015	\$105.8800	\$29,752.29 00	0
		Warrants	Warrants	Market making - Purchase	7,000	27 March 2015	\$105.8800	\$12,390.95 00	0
		Warrants	Warrants	Market making - Purchase	60,000	27 March 2015	\$105.8800	\$111,608.5 900	0

		Warrants	Warrants	Market making - Purchase	6,000	29 June 2015	\$98.8800	\$34,202.63 00	0
		Warrants	Warrants	Market making - Purchase	2,000	29 June 2015	\$98.8800	\$11,400.88 00	0
		Warrants	Warrants	Market making - Purchase	2,000	14 June 2016	\$88.9300	\$25,801.99 00	0
		Warrants	Warrants	Market making - Purchase	30,000	27 March 2015	\$105.8800	\$50,703.90 00	0
		Warrants	Warrants	Market making - Purchase	5,000	27 March 2015	\$105.8800	\$8,400.650 0	0
		Warrants	Warrants	Market making - Purchase	300	14 June 2016	\$88.9300	\$3,840.300 0	0
		Warrants	Warrants	Market making - Purchase	2,000	27 March 2015	\$105.8800	\$3,340.260 0	0
		Warrants	Warrants	Market making - Purchase	5,000	27 March 2015	\$105.8800	\$8,600.660 0	0
		Warrants	Warrants	Market making - Sale	20,000	23 February 2015	\$120.1000	\$6,799.480 0	0
		Warrants	Warrants	Market making - Sale	10,000	23 February 2015	\$120.1000	\$3,499.730 0	0
		Warrants	Warrants	Market making - Sale	6,000	23 February 2015	\$120.1000	\$1,979.850 0	0

		Options	Exchange-traded stock or index options	Market making - Purchase	17,000	26 February 2015	\$97.5000	\$60,545.5000	0
		Options	Exchange-traded stock or index options	Market making - Purchase	1,000	26 February 2015	\$97.5000	\$3,661.5000	0
		Options	Exchange-traded stock or index options	Market making - Purchase	5,000	30 March 2015	\$102.8700	\$13,427.3500	0
		Options	Exchange-traded stock or index options	Market making - Purchase	17,000	30 March 2015	\$102.8700	\$45,471.2100	0
		Options	Exchange-traded stock or index options	Market making - Purchase	17,000	29 April 2015	\$100.0000	\$73,975.5000	0
		Options	Exchange-traded stock or index options	Market making - Purchase	1,000	30 March 2015	\$92.5000	\$1,621.5000	0

		Options	Exchange-traded stock or index options	Market making - Purchase	10,000	30 March 2015	\$92.5000	\$16,115.0000	0
		Options	Exchange-traded stock or index options	Market making - Purchase	15,000	30 March 2015	\$92.5000	\$24,322.5000	0
		Options	Exchange-traded stock or index options	Market making - Purchase	2,000	30 March 2015	\$92.5000	\$3,243.0000	0
		Options	Exchange-traded stock or index options	Market making - Purchase	17,000	29 April 2015	\$100.0000	\$73,975.5000	0
		Options	Exchange-traded stock or index options	Market making - Purchase	10,000	30 March 2015	\$92.5000	\$15,415.0000	0
		Options	Exchange-traded stock or index options	Market making - Sale	17,000	29 January 2015	\$100.0000	\$20,714.5000	0



		Options	Exchange-traded stock or index options	Market making - Sale	15,000	29 January 2015	\$100.0000	\$18,127.5000	0
		Options	Exchange-traded stock or index options	Market making - Sale	7,000	29 January 2015	\$100.0000	\$8,319.5000	0
		Options	Exchange-traded stock or index options	Market making - Sale	17,000	29 January 2015	\$100.0000	\$21,054.5000	0
		Options	Exchange-traded stock or index options	Market making - Sale	17,000	29 January 2015	\$100.0000	\$20,714.5000	0
		Options	Exchange-traded stock or index options	Market making - Sale	7,000	30 March 2015	\$100.0000	\$26,239.5000	0
		Options	Exchange-traded stock or index options	Market making - Sale	5,000	26 February 2015	\$85.0000	\$1,092.5000	0

		Options	Exchange-traded stock or index options	Market making - Sale	5,000	26 February 2015	\$85.0000	\$1,092.500	0
		Options	Exchange-traded stock or index options	Market making - Sale	13,000	29 April 2015	\$97.5000	\$55,100.5000	0
		Options	Exchange-traded stock or index options	Market making - Sale	17,000	29 April 2015	\$97.5000	\$72,054.5000	0
		Options	Exchange-traded stock or index options	Market making - Sale	9,000	26 February 2015	\$105.0000	\$9,436.500	0
		Options	Exchange-traded stock or index options	Market making - Sale	1,000	26 February 2015	\$105.0000	\$1,048.500	0
		Options	Exchange-traded stock or index options	Market making - Sale	7,000	26 February 2015	\$105.0000	\$7,339.500	0



		Options	Exchange-traded stock or index options	Market making - Sale	1,000	26 February 2015	\$110.0000	\$448.5000	0
		Options	Exchange-traded stock or index options	Market making - Sale	15,000	26 February 2015	\$105.0000	\$15,427.5000	0

End

Note:

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is a Class (2) associate connected with the Offeror.

Dealings were made for its own account.

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is ultimately owned by HSBC Holdings plc.

The above options are exercisable any time until maturity date.