

13 January 2015

Public Disclosure Form

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total	Resultant
		of relevant	of products	dealings	reference	date /	price	amount	balance
		securities			securities to	closing out		paid /	(including
					which the	date		received	those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)



The	12 January	Warrants	Warrants	Market making -	20,000	27 March	\$105.8800	\$41,403.1	0
Hongkong	2015			Purchase		2015		900	
and									
Shanghai									
Banking									
Corporation									
Limited,									
Global									
Markets									
		Warrants	Warrants	Market making -	20,000	25 March	\$110.1000	\$23,201.7	0
				Purchase		2015		900	
		Warrants	Warrants	Market making -	2,138	27 November	\$83.1430	\$31,802.4	0
				Purchase		2015		500	
		Warrants	Warrants	Market making -	18,000	27 March	\$105.8800	\$32,042.4	0
				Purchase		2015		700	
		Warrants	Warrants	Market making -	1,000	27 March	\$105.8800	\$1,780.14	0
				Purchase		2015		00	
		Warrants	Warrants	Market making -	22,000	27 March	\$105.8800	\$39,163.0	0
				Purchase		2015		200	
		Warrants	Warrants	Market making -	34,000	27 March	\$105.8800	\$60,184.6	0
				Purchase		2015		300	





Warrants	Warrants	Market making -	2,000	14 June 2016	\$88.9300	\$25,001.9	0
		Purchase				300	
Warrants	Warrants	Market making -	5,000	27 March	\$105.8800	\$11,449.1	0
		Sale		2015		200	
Warrants	Warrants	Market making -	20,000	27 March	\$105.8800	\$46,196.4	0
		Sale		2015		400	
Warrants	Warrants	Market making -	2,000	27 March	\$105.8800	\$4,519.65	0
		Sale		2015		00	
Warrants	Warrants	Market making -	10,000	25 March	\$110.1000	\$14,198.9	0
		Sale		2015		100	
Warrants	Warrants	Market making -	2,000	27 March	\$105.8800	\$4,279.67	0
		Sale		2015		00	
Warrants	Warrants	Market making -	20,000	27 March	\$105.8800	\$39,996.9	0
		Sale		2015		200	
Warrants	Warrants	Market making -	20,000	27 March	\$105.8800	\$39,996.9	0
		Sale		2015		200	
Warrants	Warrants	Market making -	20,000	27 March	\$105.8800	\$39,996.9	0
		Sale		2015		200	
Warrants	Warrants	Market making -	20,000	27 March	\$105.8800	\$40,196.9	0
		Sale		2015		000	
Warrants	Warrants	Market making -	20,000	27 March	\$105.8800	\$40,596.8	0
		Sale		2015		700	





Warrants	Warrants	Market making -	20,000	27 March	\$105.8800	\$40,596.8	0
		Sale		2015		700	
Warrants	Warrants	Market making -	20,000	27 March	\$105.8800	\$40,596.8	0
		Sale		2015		700	
Warrants	Warrants	Market making -	20,000	27 March	\$105.8800	\$40,596.8	0
		Sale		2015		700	
Warrants	Warrants	Market making -	20,000	27 March	\$105.8800	\$40,796.8	0
		Sale		2015		600	
Warrants	Warrants	Market making -	1,000	25 March	\$110.1000	\$1,469.89	0
		Sale		2015		00	
Warrants	Warrants	Market making -	3,000	27 March	\$105.8800	\$5,759.56	0
		Sale		2015		00	
Warrants	Warrants	Market making -	20,000	27 March	\$105.8800	\$39,796.9	0
		Sale		2015		400	
Warrants	Warrants	Market making -	20,000	27 March	\$105.8800	\$39,996.9	0
		Sale		2015		200	
Warrants	Warrants	Market making -	20,000	27 March	\$105.8800	\$39,996.9	0
		Sale		2015		200	
Warrants	Warrants	Market making -	20,000	27 March	\$105.8800	\$39,796.9	0
		Sale		2015		400	
Warrants	Warrants	Market making -	20,000	27 March	\$105.8800	\$39,996.9	0
		Sale		2015		200	





Warrants	Warrants	Market making -	20,000	27 March	\$105.8800	\$39,996.9	0
		Sale		2015		200	
Warrants	Warrants	Market making -	10,000	27 March	\$105.8800	\$18,498.5	0
		Sale		2015		800	
Warrants	Warrants	Market making -	20,000	25 March	\$110.1000	\$24,998.0	0
		Sale		2015		700	
Warrants	Warrants	Market making -	20,000	25 March	\$110.1000	\$24,998.0	0
		Sale		2015		700	
Warrants	Warrants	Market making -	20,000	25 March	\$110.1000	\$24,998.0	0
		Sale		2015		700	
Warrants	Warrants	Market making -	20,000	25 March	\$110.1000	\$24,998.0	0
		Sale		2015		700	
Warrants	Warrants	Market making -	20,000	25 March	\$110.1000	\$25,198.0	0
		Sale		2015		600	
Warrants	Warrants	Market making -	2,000	27 March	\$105.8800	\$3,579.72	0
		Sale		2015		00	
Warrants	Warrants	Market making -	10,000	25 March	\$110.1000	\$12,499.0	0
		Sale		2015		400	
Warrants	Warrants	Market making -	20,000	25 March	\$110.1000	\$24,998.0	0
		Sale		2015		700	
Warrants	Warrants	Market making -	20,000	25 March	\$110.1000	\$24,998.0	0
		Sale		2015		700	





Warrants	Warrants	Market making -	20,000	25 March	\$110.1000	\$24,998.0	0
		Sale		2015		700	
Warrants	Warrants	Market making -	20,000	25 March	\$110.1000	\$25,198.0	0
		Sale		2015		600	
Warrants	Warrants	Market making -	20,000	25 March	\$110.1000	\$25,198.0	0
		Sale		2015		600	
Warrants	Warrants	Market making -	20,000	25 March	\$110.1000	\$25,398.0	0
		Sale		2015		400	
Warrants	Warrants	Market making -	20,000	25 March	\$110.1000	\$25,198.0	0
		Sale		2015		600	
Warrants	Warrants	Market making -	20,000	25 March	\$110.1000	\$23,798.1	0
		Sale		2015		700	
Warrants	Warrants	Market making -	20,000	27 March	\$105.8800	\$34,797.3	0
		Sale		2015		200	
Warrants	Warrants	Market making -	20,000	25 March	\$110.1000	\$24,598.1	0
		Sale		2015		100	
Warrants	Warrants	Market making -	1,000	29 June 2015	\$98.8800	\$5,299.59	0
		Sale				00	
Warrants	Warrants	Market making -	10,000	23 February	\$120.1000	\$1,499.88	0
		Sale		2015		00	
Warrants	Warrants	Market making -	9,000	25 March	\$110.1000	\$11,339.1	0
		Sale		2015		300	





	Warrants	Warrants	Market making -	20,000	25 March	\$110.1000	\$24,998.0	0
			Sale		2015		700	
	Warrants	Warrants	Market making -	2,000	25 March	\$110.1000	\$2,499.81	0
			Sale		2015		00	
	Warrants	Warrants	Market making -	20,000	25 March	\$110.1000	\$23,198.2	0
			Sale		2015		100	
	Warrants	Warrants	Market making -	20,000	25 March	\$110.1000	\$24,998.0	0
			Sale		2015		700	
	Warrants	Warrants	Market making -	20,000	25 March	\$110.1000	\$25,398.0	0
			Sale		2015		400	
	Warrants	Warrants	Market making -	20,000	25 March	\$110.1000	\$24,998.0	0
			Sale		2015		700	
	Warrants	Warrants	Market making -	13,000	25 March	\$110.1000	\$16,378.7	0
			Sale		2015		400	
	Warrants	Warrants	Market making -	7,000	25 March	\$110.1000	\$8,819.32	0
			Sale		2015		00	
	Warrants	Warrants	Market making -	20,000	25 March	\$110.1000	\$24,998.0	0
			Sale		2015		700	
	Warrants	Warrants	Market making -	3,000	25 March	\$110.1000	\$3,689.72	0
			Sale		2015		00	
-	Warrants	Warrants	Market making -	20,000	25 March	\$110.1000	\$25,198.0	0
			Sale		2015		600	





Warrants	Warrants	Market making -	20,000	25 March	\$110.1000	\$25,198.0	0
		Sale		2015		600	
Warrants	Warrants	Market making -	14,000	25 March	\$110.1000	\$17,078.6	0
		Sale		2015		800	
Warrants	Warrants	Market making -	11,000	23 February	\$120.1000	\$1,649.87	0
		Sale		2015		00	
Warrants	Warrants	Market making -	20,000	25 March	\$110.1000	\$24,998.0	0
		Sale		2015		700	
Warrants	Warrants	Market making -	13,000	25 March	\$110.1000	\$16,378.7	0
		Sale		2015		400	
Warrants	Warrants	Market making -	4,000	25 March	\$110.1000	\$4,879.62	0
		Sale		2015		00	
Warrants	Warrants	Market making -	2,000	25 March	\$110.1000	\$2,439.81	0
		Sale		2015		00	
Warrants	Warrants	Market making -	20,000	25 March	\$110.1000	\$24,998.0	0
		Sale		2015		700	
Warrants	Warrants	Market making -	20,000	25 March	\$110.1000	\$24,998.0	0
		Sale		2015		700	
Warrants	Warrants	Market making -	20,000	25 March	\$110.1000	\$24,998.0	0
		Sale		2015		700	
Warrants	Warrants	Market making -	20,000	27 March	\$105.8800	\$38,997.0	0
		Sale		2015		000	





	Warrants	Warrants	Market making -	1,000	27 March	\$105.8800	\$1,949.85	0
			Sale		2015		00	
·	Warrants	Warrants	Market making -	2,000	25 March	\$110.1000	\$2,519.81	0
			Sale		2015		00	
	Warrants	Warrants	Market making -	10,000	29 January	\$112.8800	\$1,799.86	0
			Sale		2015		00	
	Warrants	Warrants	Market making -	17,000	27 March	\$105.8800	\$28,217.8	0
			Sale		2015		300	
	Warrants	Warrants	Market making -	1,000	27 March	\$105.8800	\$1,659.87	0
			Sale		2015		00	
	Warrants	Warrants	Market making -	20,000	25 March	\$110.1000	\$24,998.0	0
			Sale		2015		700	
	Warrants	Warrants	Market making -	12,000	25 March	\$110.1000	\$14,518.8	0
			Sale		2015		800	
	Warrants	Warrants	Market making -	20,000	27 March	\$105.8800	\$40,796.8	0
			Sale		2015		600	
	Warrants	Warrants	Market making -	1,000	25 March	\$110.1000	\$1,209.91	0
			Sale		2015		00	
	Warrants	Warrants	Market making -	1,000	25 March	\$110.1000	\$1,209.91	0
			Sale		2015		00	
	Warrants	Warrants	Market making -	1,000	25 March	\$110.1000	\$1,209.91	0
			Sale		2015		00	





Warrants	Warrants	Market making -	20,000	25 March	\$110.1000	\$24,998.0	0
		Sale		2015		700	
Warrants	Warrants	Market making -	20,000	25 March	\$110.1000	\$25,198.0	0
		Sale		2015		600	
Warrants	Warrants	Market making -	20,000	25 March	\$110.1000	\$25,198.0	0
		Sale		2015		600	
Warrants	Warrants	Market making -	4,000	25 March	\$110.1000	\$4,839.63	0
		Sale		2015		00	
Warrants	Warrants	Market making -	1,000	25 March	\$110.1000	\$1,209.91	0
		Sale		2015		00	
Warrants	Warrants	Market making -	20,000	25 March	\$110.1000	\$24,398.1	0
		Sale		2015		200	
Warrants	Warrants	Market making -	20,000	27 March	\$105.8800	\$32,997.4	0
		Sale		2015		600	
Warrants	Warrants	Market making -	1,000	25 March	\$110.1000	\$1,439.89	0
		Sale		2015		00	
Warrants	Warrants	Market making -	20,000	25 March	\$110.1000	\$24,998.0	0
		Sale		2015		700	
Warrants	Warrants	Market making -	2,000	25 March	\$110.1000	\$2,859.78	0
		Sale		2015		00	
Warrants	Warrants	Market making -	9,000	25 March	\$110.1000	\$10,889.1	0
		Sale		2015		600	



Hale 1111 peed								
	Warrants	Warrants	Market making -	1,000	25 March	\$110.1000	\$1,209.91	0
			Sale		2015		00	
	Warrants	Warrants	Market making -	10,000	25 March	\$110.1000	\$12,099.0	0
			Sale		2015		700	
	Warrants	Warrants	Market making -	20,000	25 March	\$110.1000	\$23,598.1	0
			Sale		2015		800	
	Warrants	Warrants	Market making -	1,000	25 March	\$110.1000	\$1,189.91	0
			Sale		2015		00	
	Warrants	Warrants	Market making -	12,000	27 March	\$105.8800	\$23,158.2	0
			Sale		2015		200	

End

Note:

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is a Class (2) associate connected with the Offeror.

Dealings were made for its own account.

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is ultimately owned by HSBC Holdings plc.