

14 January 2015

**Privatisation by way of scheme of arrangement**
**Disclosure of dealings in the shares of Hutchison Whampoa Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	13 January 2015	Options	Call option	Taking of option / traded option contract	17,000	13 January 2015	29 January 2015	\$100.0000	\$26,840.0000	96
		Options	Call option	Granting of option / traded option contract	11,000	13 January 2015	29 January 2015	\$100.0000	\$17,600.0000	96

		Options	Call option	Taking of option / traded option contract	35,000	13 January 2015	29 January 2015	\$102.5000	\$28,800.0000	56
		Options	Call option	Taking of option / traded option contract	5,000	13 January 2015	26 February 2015	\$105.0000	\$5,800.0000	5
		Options	Call option	Granting of option / traded option contract	15,000	13 January 2015	26 February 2015	\$120.0000	\$2,700.0000	30
		Options	Call option	Taking of option / traded option contract	3,000	13 January 2015	30 March 2015	\$97.5000	\$15,330.0000	173
		Options	Call option	Granting of option / traded option contract	6,000	13 January 2015	30 March 2015	\$97.5000	\$30,660.0000	173
		Options	Call option	Taking of option / traded option contract	4,000	13 January 2015	30 March 2015	\$107.5000	\$6,400.0000	6
		Options	Call option	Taking of option / traded option contract	2,000	13 January 2015	30 March 2015	\$110.0000	\$2,220.0000	58
		Options	Call option	Granting of option / traded option contract	2,000	13 January 2015	30 March 2015	\$110.0000	\$2,220.0000	58

		Options	Call option	Taking of option / traded option contract	2,000	13 January 2015	30 March 2015	\$120.0000	\$700.0000	47
		Options	Put option	Taking of option / traded option contract	65,000	13 January 2015	29 January 2015	\$95.0000	\$52,300.0000	55
		Options	Put option	Granting of option / traded option contract	25,000	13 January 2015	29 January 2015	\$95.0000	\$20,750.0000	55
		Options	Put option	Taking of option / traded option contract	15,000	13 January 2015	29 January 2015	\$100.0000	\$40,950.0000	52
		Options	Put option	Granting of option / traded option contract	14,000	13 January 2015	29 January 2015	\$100.0000	\$38,220.0000	52
		Options	Put option	Granting of option / traded option contract	15,000	13 January 2015	26 February 2015	\$97.5000	\$39,900.0000	3
		Options	Put option	Taking of option / traded option contract	2,000	13 January 2015	30 March 2015	\$75.0000	\$300.0000	1
		Options	Put option	Granting of option / traded option contract	2,000	13 January 2015	30 March 2015	\$75.0000	\$300.0000	1

		Options	Put option	Taking of option / traded option contract	3,000	13 January 2015	30 March 2015	\$90.0000	\$3,720.0000	147
		Options	Put option	Granting of option / traded option contract	2,000	13 January 2015	30 March 2015	\$100.0000	\$10,400.0000	18
		Options	Put option	Granting of option / traded option contract	30,000	13 January 2015	29 April 2015	\$105.0000	\$271,200.000 0	30
		Options	Put option	Granting of option / traded option contract	32,000	13 January 2015	29 April 2015	\$107.5000	\$349,110.000 0	32

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.