

13 January 2015

**Privatisation by way of scheme of arrangement**
**Disclosure of dealings in the shares of Hutchison Whampoa Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Merrill Lynch International	12 January 2015	Ordinary shares	Other types of products	Exercise of rights under a derivative	1,800	12 January 2015	\$79.8600	\$143,748.000	0

		Ordinary shares	Other types of products	Exercise of rights under a derivative	1,950	12 January 2015	\$87.6258	\$170,870.3100	150
		Ordinary shares	Other types of products	Exercise of rights under a derivative	55,500	12 January 2015	\$95.7320	\$5,313,126.0000	1,500
		Ordinary shares	Other types of products	Exercise of rights under a derivative	400	12 January 2015	\$87.8436	\$35,137.4400	0
		Ordinary shares	Other types of products	Exercise of rights under a derivative	1,360	12 January 2015	\$98.3500	\$133,756.0000	80
		Derivatives	Other types of products	Closing out of a derivative contract	200	12 January 2015	\$0.0000	\$0.0000	0
		Derivatives	Other types of products	Closing out of a derivative contract	446	12 January 2015	\$0.0000	\$0.0000	0
		Derivatives	Other types of products	Closing out of a derivative contract	200	12 January 2015	\$0.0000	\$0.0000	0
		Derivatives	Other types of products	Entering into of a derivative contract	403,000	16 February 2016	\$100.6586	\$40,565,415.0000	0



SECURITIES AND FUTURES COMMISSION  
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Public Disclosure Form

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.