

13 January 2015

Privatisation by way of scheme of arrangement
Disclosure of dealings in the shares of Cheung Kong Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	12 January 2014	Options	Call option	Taking of option / traded option contract	15,000	12 January 2014	26 February 2014	\$145.0000	\$72,150.0000	15
		Options	Call option	Taking of option / traded option contract	10,000	12 January 2014	26 February 2014	\$147.5000	\$38,800.0000	58

		Options	Call option	Taking of option / traded option contract	10,000	12 January 2014	26 February 2014	\$147.5000	\$39,000.0000	58
		Options	Put option	Granting of option / traded option contract	15,000	12 January 2014	26 February 2014	\$137.5000	\$46,950.0000	15
		Options	Put option	Taking of option / traded option contract	10,000	12 January 2014	26 February 2014	\$140.0000	\$38,000.0000	10
		Options	Put option	Taking of option / traded option contract	8,000	12 January 2014	26 February 2014	\$142.5000	\$39,440.0000	28
		Options	Put option	Taking of option / traded option contract	4,000	12 January 2014	26 February 2014	\$142.5000	\$19,840.0000	28
		Options	Put option	Taking of option / traded option contract	16,000	12 January 2014	26 February 2014	\$142.5000	\$79,360.0000	28

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.

Public Disclosure Form