

13 January 2015

**Privatisation by way of scheme of arrangement**
**Disclosure of dealings in the shares of Cheung Kong Holdings Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Nature of dealings</b>	<b>Purchase / Sale</b>	<b>Total number of shares involved</b>	<b>Total amount paid / received</b>	<b>Highest (H) prices paid / received</b>	<b>Lowest (L) prices paid / received</b>
HSBC Bank Plc	12 January 2015	Ordinary shares	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Sale	60,000	\$8,574,000.0000	\$142.9000	\$142.9000

End

Note:

HSBC Bank Plc is a Class (2) associate connected with the Offeror.

Dealings were made for its own account.

HSBC Bank Plc is ultimately owned by HSBC Holding Plc.

The form was received by the Executive after office hour on 13 January 2015.