

13 January 2015

**Privatisation by way of scheme of arrangement**
**Disclosure of dealings in the shares of Hutchison Whampoa Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
The Hongkong and Shanghai Banking Corporation	12 January 2015	Derivatives	Other types of products	Closing out of a derivative contract	150	30 November 2015	\$86.4800	\$0.0000	0
		Derivatives	Other types of products	Closing out of a derivative contract	100	10 December 2015	\$81.8931	\$0.0000	0

n Limited, Hong Kong - Private Banking Division	Derivatives	Other types of products	Closing out of a derivative contract	150	30 November 2015	\$86.2022	\$0.0000	0
	Derivatives	Other types of products	Closing out of a derivative contract	300	4 January 2016	\$79.8632	\$0.0000	0
	Derivatives	Other types of products	Closing out of a derivative contract	100	4 January 2016	\$79.8632	\$0.0000	0
	Derivatives	Other types of products	Closing out of a derivative contract	100	8 January 2016	\$77.8716	\$0.0000	0
	Ordinary shares	Other types of products	Exercise of rights under a derivative	680	12 January 2015	\$98.3500	\$66,878.000 0	0
	Ordinary shares	Other types of products	Exercise of rights under a derivative	680	12 January 2015	\$98.3500	\$66,878.000 0	0
	Ordinary shares	Other types of products	Exercise of rights under a derivative	2,850	12 January 2015	\$98.3500	\$280,297.50 00	0
	Ordinary shares	Other types of products	Exercise of rights under a derivative	1,350	12 January 2015	\$98.3500	\$132,772.50 00	0

		Ordinary shares	Other types of products	Exercise of rights under a derivative	100	12 January 2015	\$98.3500	\$9,835.0000	0
		Ordinary shares	Other types of products	Exercise of rights under a derivative	1,400	12 January 2015	\$98.3500	\$137,690.0000	0
		Ordinary shares	Other types of products	Exercise of rights under a derivative	1,200	12 January 2015	\$98.3500	\$118,020.0000	0
		Ordinary shares	Other types of products	Exercise of rights under a derivative	3,000	12 January 2015	\$98.3500	\$295,050.0000	0
		Ordinary shares	Other types of products	Exercise of rights under a derivative	1,000	12 January 2015	\$98.3500	\$98,350.0000	0
		Ordinary shares	Other types of products	Exercise of rights under a derivative	1,000	12 January 2015	\$98.3500	\$98,350.0000	0

End

Note:



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

The Hongkong and Shanghai Banking Corporation Limited, Hong Kong - Private Banking Division is a Class (2) associate connected with the Offeror.

Dealings were made for its own account.

The Hongkong and Shanghai Banking Corporation Limited, Hong Kong - Private Banking Division is ultimately owned by HSBC Holdings plc.

The form was received by the Executive after office hour on 13 January 2015.