

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement

Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description of	Nature of	Number of	Maturity	Reference	Total	Resultant
		of relevant	products	dealings	reference	date /	price	amount	balance
		securities			securities	closing		paid /	(including
					to which	out date		received	those of any
					the				person with
					derivatives				whom there is
					relate				an agreement
									or
									understanding)
Goldman Sachs	28 May	Options	Exchange-traded	Closing out of	21,000	28 May	\$112.5000	\$0.0000	0
(Asia) L.L.C. on	2015		stock or index	a derivative		2015			
behalf of The			options	contract					
Goldman Sachs		Options	Exchange-traded	Closing out of	30,000	28 May	\$115.0000	\$0.0000	0
Group, Inc. and			stock or index	a derivative		2015			
affiliates			options	contract					

I	E	
S	F	C
證	監	會

Options	Exchange-traded	Closing out of	15,000	28 May	\$117.5000	\$0.0000	0
	stock or index	a derivative		2015			
	options	contract					

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc.. The options above can be exercised any time prior to and including its maturity date.