

26 May 2015

**Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement**
**Disclosure of dealings in the shares of CK Hutchison Holdings Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	22 May 2015	Options	Call option	Taking of option / traded option contract	9,500	22 May 2015	28 May 2015	\$180.0000	\$2,090.0000	11
		Options	Call option	Granting of option / traded option contract	15,000	22 May 2015	30 July 2015	\$200.0000	\$18,225.0000	75

		Options	Call option	Granting of option / traded option contract	15,000	22 May 2015	30 July 2015	\$205.0000	\$12,375.0000	161
		Options	Call option	Granting of option / traded option contract	22,500	22 May 2015	30 July 2015	\$210.0000	\$12,525.0000	243
		Options	Call option	Granting of option / traded option contract	7,500	22 May 2015	29 September 2015	\$215.0000	\$10,050.0000	54
		Options	Call option	Granting of option / traded option contract	30,000	22 May 2015	29 September 2015	\$220.0000	\$31,650.0000	236
		Options	Call option	Granting of option / traded option contract	15,000	22 May 2015	30 July 2015	\$197.5000	\$21,900.0000	30
		Options	Call option	Granting of option / traded option contract	7,500	22 May 2015	30 July 2015	\$220.0000	\$1,650.0000	178
		Options	Call option	Granting of option / traded option contract	4,000	22 May 2015	29 June 2015	\$172.5000	\$21,080.0000	5
		Options	Call option	Granting of option / traded option contract	15,000	22 May 2015	29 June 2015	\$182.5000	\$36,300.0000	30

		Options	Call option	Granting of option / traded option contract	7,500	22 May 2015	30 July 2015	\$215.0000	\$2,550.0000	132
		Options	Call option	Granting of option / traded option contract	7,500	22 May 2015	28 August 2015	\$215.0000	\$6,750.0000	7
		Options	Call option	Granting of option / traded option contract	5,500	22 May 2015	30 July 2015	\$177.5000	\$28,435.0000	82
		Options	Call option	Granting of option / traded option contract	7,500	22 May 2015	30 July 2015	\$172.5000	\$57,675.0000	15
		Options	Put option	Taking of option / traded option contract	3,000	22 May 2015	30 December 2015	\$172.5000	\$35,940.0000	21
		Options	Put option	Taking of option / traded option contract	14,000	22 May 2015	30 July 2015	\$160.0000	\$28,140.0000	23

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.



SECURITIES AND FUTURES COMMISSION  
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Public Disclosure Form

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.