

22 May 2015

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement
Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	21 May 2015	Other types of securities	Closing out of pre-existing structured product in relation to the relevant securities	N/A	0	\$0.0000	\$0.0000	\$0.0000
		Other types of securities	Closing out of pre-existing structured product in relation to the relevant securities	N/A	0	\$0.0000	\$0.0000	\$0.0000
		Other types of securities	Closing out of pre-existing structured product in relation to the relevant securities	N/A	0	\$0.0000	\$0.0000	\$0.0000
		Ordinary shares	Hedging of pre-existing derivative position closed out by client	N/A	150,000	\$17,191,000.0000	\$114.7000	\$114.4000



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

End

Public Disclosure Form

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..