

20 May 2015

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement

Disclosure of dealings in the shares of CK Hutchison Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	19 May 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	60,000	\$10,108,432.59 00	\$168.7000	\$168.2000
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	60	\$145,550.0000	\$4.9000	\$4.8400

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	22	\$49,250.0000	\$4.5900	\$4.4000
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	10	\$15,160.0000	\$3.0800	\$2.9200
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	32	\$33,135.0000	\$2.0800	\$2.0700

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	21	\$35,610.0000	\$3.4200	\$3.3000
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	75	\$159,250.0000	\$2.2000	\$2.0400
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	118	\$126,930.0000	\$2.2700	\$1.9700

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	7	\$5,320.0000	\$0.7600	\$0.7600
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	30	\$1,500.0000	\$0.1000	\$0.1000
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	15	\$10,650.0000	\$1.4200	\$1.4200

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	15	\$12,900.0000	\$1.7200	\$1.7200
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	13	\$16,380.0000	\$1.2600	\$1.2600
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$21,225.0000	\$2.8300	\$2.8300

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$17,175.0000	\$2.2900	\$2.2900
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$11,100.0000	\$1.4800	\$1.4800
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	40	\$183,360.0000	\$4.5900	\$4.5700

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	10	\$30,400.0000	\$3.0400	\$3.0400
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	17	\$48,560.0000	\$2.9100	\$2.7800
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	14	\$5,340.0000	\$0.3900	\$0.3600

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	32	\$68,800.0000	\$2.1500	\$2.1500
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	53	\$109,500.0000	\$2.2100	\$1.9700
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	29	\$99,580.0000	\$3.4700	\$3.4000

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	36	\$6,930.0000	\$0.3900	\$0.3800
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	15	\$16,725.0000	\$2.2300	\$2.2300
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	2	\$1,330.0000	\$1.3300	\$1.3300

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	4	\$2,240.0000	\$1.1200	\$1.1200
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	1	\$2,590.0000	\$5.1800	\$5.1800
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	4	\$2,460.0000	\$1.2300	\$1.2300
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	11,000	\$1,852,050.0000	\$168.8000	\$168.1000

	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	275	\$46,282.5000	\$168.3000	\$168.3000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	3,000	\$505,550.0000	\$168.7000	\$168.1000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	15,000	\$2,523,950.0000	\$169.0000	\$167.4000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	500	\$84,050.0000	\$168.1000	\$168.1000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	178	\$29,957.4000	\$168.3000	\$168.3000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	12,500	\$2,104,350.0000	\$169.0000	\$167.7000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	8,000	\$1,347,800.0000	\$168.7000	\$168.2000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	3,500	\$589,800.0000	\$168.7000	\$168.2000
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	60,000	\$10,105,099.0000	\$168.6000	\$168.0000

End

Note:



SECURITIES AND FUTURES COMMISSION

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Public Disclosure Form

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.