

19 May 2015

**Privatisation by way of scheme of arrangement**
**Disclosure of dealings in the shares of Hutchison Whampoa Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
The Hongkong and Shanghai Banking Corporation Limited, Global Markets	18 May 2015	Warrants	Warrants	Market making - Purchase	200	14 June 2016	\$88.9300	\$4,880.3800	0
		Warrants	Warrants	Market making - Purchase	100	14 June 2016	\$88.9300	\$2,440.1900	0
		Warrants	Warrants	Market making - Purchase	200	14 June 2016	\$88.9300	\$4,840.3700	0

		Options	Exchange-traded stock or index options	Market making - Purchase	17,000	28 May 2015	\$115.0000	\$22,465.500 0	0
		Options	Exchange-traded stock or index options	Market making - Purchase	17,000	28 May 2015	\$115.0000	\$21,785.500 0	0
		Options	Exchange-traded stock or index options	Market making - Purchase	17,000	29 June 2015	\$107.5000	\$29,435.500 0	0
		Options	Exchange-traded stock or index options	Market making - Purchase	17,000	29 June 2015	\$105.0000	\$18,045.500 0	0
		Options	Exchange-traded stock or index options	Market making - Purchase	17,000	28 May 2015	\$115.0000	\$22,635.500 0	0
		Options	Exchange-traded stock or index options	Market making - Purchase	17,000	29 June 2015	\$120.0000	\$38,105.500 0	0
		Options	Exchange-traded stock or index options	Market making - Purchase	17,000	29 June 2015	\$120.0000	\$34,875.500 0	0
		Options	Exchange-traded stock or index options	Market making - Purchase	16,000	29 June 2015	\$122.5000	\$23,864.000 0	0

		Options	Exchange-traded stock or index options	Market making - Purchase	17,000	29 June 2015	\$120.0000	\$32,835.5000	0
		Options	Exchange-traded stock or index options	Market making - Purchase	17,000	29 June 2015	\$125.0000	\$18,725.5000	0
		Options	Exchange-traded stock or index options	Market making - Sale	17,000	28 May 2015	\$117.5000	\$10,174.5000	0
		Options	Exchange-traded stock or index options	Market making - Sale	16,000	28 May 2015	\$112.5000	\$35,656.0000	0
		Options	Exchange-traded stock or index options	Market making - Sale	1,000	28 May 2015	\$112.5000	\$2,228.5000	0
		Options	Exchange-traded stock or index options	Market making - Sale	5,000	29 June 2015	\$102.5000	\$3,192.5000	0
		Options	Exchange-traded stock or index options	Market making - Sale	12,000	28 May 2015	\$117.5000	\$6,822.0000	0
		Options	Exchange-traded stock or index options	Market making - Sale	5,000	28 May 2015	\$117.5000	\$2,842.5000	0

		Options	Exchange-traded stock or index options	Market making - Sale	5,000	29 June 2015	\$102.5000	\$3,192.5000	0
		Options	Exchange-traded stock or index options	Market making - Sale	17,000	29 June 2015	\$117.5000	\$41,454.5000	0
		Options	Exchange-traded stock or index options	Market making - Sale	17,000	28 August 2015	\$105.0000	\$42,814.5000	0
		Options	Exchange-traded stock or index options	Market making - Sale	15,000	29 June 2015	\$120.0000	\$29,827.5000	0
		Options	Exchange-traded stock or index options	Market making - Sale	2,000	29 June 2015	\$120.0000	\$3,977.0000	0
		Options	Exchange-traded stock or index options	Market making - Sale	17,000	30 July 2015	\$107.5000	\$47,574.5000	0
		Options	Exchange-traded stock or index options	Market making - Sale	15,000	29 June 2015	\$120.0000	\$36,427.5000	0
		Options	Exchange-traded stock or index options	Market making - Sale	2,000	29 June 2015	\$120.0000	\$4,857.0000	0



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Public Disclosure Form

End

Note:

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is ultimately owned by HSBC Holdings plc.

The above options are exercisable any time until maturity date.