

15 May 2015

**Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement**
**Disclosure of dealings in the shares of Hutchison Whampoa Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	15 May 2015	Options	Call option	Taking of option / traded option contract	13,000	14 May 2015	29 June 2015	\$95.0000	\$212,680.000 0	2
		Options	Call option	Granting of option / traded option contract	15,000	14 May 2015	29 June 2015	\$95.0000	\$245,400.000 0	2

		Options	Call option	Taking of option / traded option contract	9,000	14 May 2015	28 May 2015	\$110.0000	\$25,200.0000	21
		Options	Call option	Granting of option / traded option contract	15,000	14 May 2015	28 May 2015	\$110.0000	\$42,000.0000	21
		Options	Call option	Taking of option / traded option contract	7,000	14 May 2015	29 June 2015	\$100.0000	\$82,950.0000	94
		Options	Call option	Granting of option / traded option contract	20,000	14 May 2015	29 June 2015	\$100.0000	\$223,480.000 0	94
		Options	Call option	Taking of option / traded option contract	15,000	14 May 2015	29 June 2015	\$90.0000	\$317,850.000 0	0
		Options	Call option	Granting of option / traded option contract	15,000	14 May 2015	29 June 2015	\$90.0000	\$317,850.000 0	0
		Options	Call option	Taking of option / traded option contract	15,000	14 May 2015	29 June 2015	\$92.5000	\$281,250.000 0	0
		Options	Call option	Granting of option / traded option contract	15,000	14 May 2015	29 June 2015	\$92.5000	\$281,250.000 0	0

		Options	Call option	Taking of option / traded option contract	15,000	14 May 2015	29 June 2015	\$97.5000	\$210,600.000 0	147
		Options	Call option	Granting of option / traded option contract	27,000	14 May 2015	29 June 2015	\$97.5000	\$366,000.000 0	147
		Options	Call option	Taking of option / traded option contract	15,000	14 May 2015	30 July 2015	\$100.0000	\$172,200.000 0	0
		Options	Call option	Granting of option / traded option contract	15,000	14 May 2015	30 July 2015	\$100.0000	\$185,400.000 0	0
		Options	Call option	Granting of option / traded option contract	15,000	14 May 2015	30 July 2015	\$97.5000	\$216,600.000 0	15
		Options	Put option	Taking of option / traded option contract	1,000	14 May 2015	29 June 2015	\$112.5000	\$5,110.0000	13
		Options	Put option	Taking of option / traded option contract	1,000	14 May 2015	30 July 2015	\$115.0000	\$7,540.0000	1
		Options	Put option	Taking of option / traded option contract	15,000	14 May 2015	28 August 2015	\$112.5000	\$104,850.000 0	0



		Options	Put option	Granting of option / traded option contract	15,000	14 May 2015	28 August 2015	\$112.5000	\$104,850.000 0	0
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Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.