

14 May 2015

**Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement**

**Disclosure of dealings in the shares of Hutchison Whampoa Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	13 May 2015	Options	Call option	Granting of option / traded option contract	30,000	13 May 2015	28 May 2015	\$110.0000	\$67,650.0000	15
		Options	Call option	Taking of option / traded option contract	15,000	13 May 2015	29 September 2015	\$132.5000	\$22,650.0000	0

		Options	Call option	Taking of option / traded option contract	45,000	13 May 2015	29 September 2015	\$142.5000	\$38,400.0000	75
		Options	Call option	Taking of option / traded option contract	15,000	13 May 2015	29 September 2015	\$145.0000	\$12,750.0000	36
		Options	Call option	Taking of option / traded option contract	15,000	13 May 2015	29 September 2015	\$130.0000	\$26,400.0000	15
		Options	Call option	Taking of option / traded option contract	15,000	13 May 2015	29 September 2015	\$135.0000	\$19,350.0000	30
		Options	Call option	Taking of option / traded option contract	30,000	13 May 2015	29 September 2015	\$137.5000	\$31,650.0000	30
		Options	Call option	Taking of option / traded option contract	30,000	13 May 2015	29 September 2015	\$140.0000	\$28,200.0000	45
		Options	Call option	Taking of option / traded option contract	15,000	13 May 2015	29 September 2015	\$147.5000	\$8,850.0000	0
		Options	Call option	Granting of option / traded option contract	15,000	13 May 2015	29 September 2015	\$147.5000	\$8,850.0000	0

		Options	Put option	Taking of option / traded option contract	16,000	13 May 2015	29 June 2015	\$110.0000	\$71,690.0000	31
		Options	Put option	Taking of option / traded option contract	45,000	13 May 2015	28 August 2015	\$120.0000	\$575,700.000 0	0
		Options	Put option	Granting of option / traded option contract	45,000	13 May 2015	28 August 2015	\$120.0000	\$575,700.000 0	0
		Options	Put option	Taking of option / traded option contract	15,000	13 May 2015	28 August 2015	\$122.5000	\$221,250.000 0	15
		Options	Put option	Granting of option / traded option contract	15,000	13 May 2015	28 August 2015	\$122.5000	\$221,250.000 0	15
		Options	Put option	Taking of option / traded option contract	30,000	13 May 2015	28 August 2015	\$125.0000	\$503,550.000 0	13
		Options	Put option	Granting of option / traded option contract	30,000	13 May 2015	28 August 2015	\$125.0000	\$503,550.000 0	13

End



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

Public Disclosure Form

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.