

14 May 2015

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement

Disclosure of dealings in the shares of Hutchison Whampoa Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	13 May 2015	Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	30	\$67,650.00 00	\$2.2900	\$2.2200
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	15	\$22,650.00 00	\$1.5100	\$1.5100

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	45	\$38,400.00 00	\$0.9800	\$0.7900
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	15	\$12,750.00 00	\$0.8500	\$0.8500
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	15	\$26,400.00 00	\$1.7600	\$1.7600
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	15	\$19,350.00 00	\$1.2900	\$1.2900

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	30	\$31,650.00 00	\$1.1000	\$1.0100
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	30	\$28,200.00 00	\$0.9400	\$0.9400
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	15	\$8,850.000 0	\$0.5900	\$0.5900
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$8,850.000 0	\$0.5900	\$0.5900

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	16	\$71,690.00 00	\$4.4900	\$4.4800
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	45	\$575,700.0 000	\$12.8700	\$12.7500
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	45	\$575,700.0 000	\$12.8700	\$12.7500
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	15	\$221,250.0 000	\$14.7500	\$14.7500

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$221,250.0 000	\$14.7500	\$14.7500
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	30	\$503,550.0 000	\$16.8300	\$16.7400
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	30	\$503,550.0 000	\$16.8300	\$16.7400
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	616	\$67,760.00 00	\$110.0000	\$110.0000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	722	\$79,420.00 00	\$110.0000	\$110.0000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	27	\$2,970.000 0	\$110.0000	\$110.0000



		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	1,000	\$110,300.0 000	\$110.3000	\$110.3000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	6,000	\$661,800.0 000	\$110.3000	\$110.3000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	16,000	\$1,765,300. 0000	\$110.9000	\$109.9000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	8,000	\$884,900.0 000	\$111.1000	\$110.0000
		Ordinary shares	Arbitrage	Sale	6,000	\$658,200.0 000	\$109.7000	\$109.7000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	17,000	\$1,879,300. 0000	\$110.8000	\$110.4000

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.