

11 May 2015

**Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement**
**Disclosure of dealings in the shares of Hutchison Whampoa Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	8 May 2015	Options	Call option	Taking of option / traded option contract	30,000	8 May 2015	28 May 2015	\$110.0000	\$108,000.0000	15
		Options	Call option	Taking of option / traded option contract	15,000	8 May 2015	29 September 2015	\$137.5000	\$21,600.0000	0

		Options	Call option	Granting of option / traded option contract	15,000	8 May 2015	29 September 2015	\$137.5000	\$21,600.0000	0
		Options	Call option	Granting of option / traded option contract	9,000	8 May 2015	29 September 2015	\$145.0000	\$9,810.0000	9
		Options	Put option	Taking of option / traded option contract	28,000	8 May 2015	29 June 2015	\$125.0000	\$416,920.000 0	14
		Options	Put option	Granting of option / traded option contract	14,000	8 May 2015	29 June 2015	\$125.0000	\$208,460.000 0	14

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.