

7 May 2015

**Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement**
**Disclosure of dealings in the shares of CK Hutchison Holdings Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                       | Date       | Description of relevant securities | Description of products | Nature of dealings                          | Number of securities under the option | Exercise period - From Date | Exercise period - To Date | Exercise price | Option money paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|-----------------------------|------------|------------------------------------|-------------------------|---|---------------------------------------|-----------------------------|---------------------------|----------------|------------------------------|--|
| Merrill Lynch International | 6 May 2015 | Options                            | Call option             | Taking of option / traded option contract   | 6,000                                 | 6 May 2015                  | 28 May 2015               | \$160.0000     | \$48,900.0000                | 37   |
|                             |            | Options                            | Call option             | Granting of option / traded option contract | 6,000                                 | 6 May 2015                  | 28 May 2015               | \$160.0000     | \$48,900.0000                | 37   |

|  |  |         |             |   |        |            |                         |            |               |    |
|--|--|---------|-------------|---|--------|------------|-------------------------|------------|---------------|----|
|  |  | Options | Call option | Taking of option /<br>traded option<br>contract   | 14,000 | 6 May 2015 | 28 May<br>2015          | \$177.5000 | \$14,980.0000 | 14 |
|  |  | Options | Call option | Taking of option /<br>traded option<br>contract   | 6,000  | 6 May 2015 | 29 June<br>2015         | \$160.0000 | \$64,320.0000 | 27 |
|  |  | Options | Call option | Granting of option /<br>traded option<br>contract | 3,000  | 6 May 2015 | 29 June<br>2015         | \$160.0000 | \$32,160.0000 | 27 |
|  |  | Options | Call option | Taking of option /<br>traded option<br>contract   | 8,500  | 6 May 2015 | 28 May<br>2015          | \$177.5000 | \$9,110.0000  | 18 |
|  |  | Options | Call option | Taking of option /<br>traded option<br>contract   | 500    | 6 May 2015 | 28 May<br>2015          | \$182.5000 | \$250.0000    | 16 |
|  |  | Options | Call option | Taking of option /<br>traded option<br>contract   | 7,500  | 6 May 2015 | 29 June<br>2015         | \$195.0000 | \$9,750.0000  | 45 |
|  |  | Options | Put option  | Granting of option /<br>traded option<br>contract | 12,000 | 6 May 2015 | 29<br>September<br>2015 | \$140.0000 | \$20,160.0000 | 48 |
|  |  | Options | Put option  | Taking of option /<br>traded option<br>contract   | 10,000 | 6 May 2015 | 30 July 2015            | \$150.0000 | \$19,740.0000 | 52 |

|  |  |         |            |   |        |            |                         |            |               |    |
|--|--|---------|------------|---|--------|------------|-------------------------|------------|---------------|----|
|  |  | Options | Put option | Granting of option /<br>traded option<br>contract | 4,000  | 6 May 2015 | 30 July 2015            | \$150.0000 | \$7,880.0000  | 52 |
|  |  | Options | Put option | Taking of option /<br>traded option<br>contract   | 5,000  | 6 May 2015 | 30 July 2015            | \$147.5000 | \$7,300.0000  | 4  |
|  |  | Options | Put option | Granting of option /<br>traded option<br>contract | 2,000  | 6 May 2015 | 30 July 2015            | \$147.5000 | \$2,950.0000  | 4  |
|  |  | Options | Put option | Taking of option /<br>traded option<br>contract   | 7,000  | 6 May 2015 | 28 May<br>2015          | \$162.5000 | \$16,800.0000 | 15 |
|  |  | Options | Put option | Granting of option /<br>traded option<br>contract | 7,000  | 6 May 2015 | 28 May<br>2015          | \$162.5000 | \$16,800.0000 | 15 |
|  |  | Options | Put option | Taking of option /<br>traded option<br>contract   | 6,000  | 6 May 2015 | 28 May<br>2015          | \$175.0000 | \$58,920.0000 | 6  |
|  |  | Options | Put option | Granting of option /<br>traded option<br>contract | 15,000 | 6 May 2015 | 29<br>September<br>2015 | \$142.5000 | \$33,900.0000 | 15 |
|  |  | Options | Put option | Taking of option /<br>traded option<br>contract   | 15,000 | 6 May 2015 | 29<br>September<br>2015 | \$145.0000 | \$41,100.0000 | 15 |

|  |  |         |            |   |        |            |                         |            |               |    |
|--|--|---------|------------|---|--------|------------|-------------------------|------------|---------------|----|
|  |  | Options | Put option | Granting of option /<br>traded option<br>contract | 30,000 | 6 May 2015 | 29<br>September<br>2015 | \$145.0000 | \$82,050.0000 | 15 |
|  |  | Options | Put option | Taking of option /<br>traded option<br>contract   | 6,000  | 6 May 2015 | 29<br>September<br>2015 | \$155.0000 | \$31,080.0000 | 6  |
|  |  | Options | Put option | Taking of option /<br>traded option<br>contract   | 4,000  | 6 May 2015 | 30 July 2015            | \$145.0000 | \$4,160.0000  | 45 |
|  |  | Options | Put option | Granting of option /<br>traded option<br>contract | 4,000  | 6 May 2015 | 30 July 2015            | \$145.0000 | \$4,160.0000  | 45 |
|  |  | Options | Put option | Granting of option /<br>traded option<br>contract | 7,500  | 6 May 2015 | 29<br>September<br>2015 | \$145.0000 | \$19,800.0000 | 15 |
|  |  | Options | Put option | Taking of option /<br>traded option<br>contract   | 7,500  | 6 May 2015 | 29<br>September<br>2015 | \$147.5000 | \$24,675.0000 | 0  |
|  |  | Options | Put option | Granting of option /<br>traded option<br>contract | 7,500  | 6 May 2015 | 29<br>September<br>2015 | \$147.5000 | \$24,675.0000 | 0  |
|  |  | Options | Put option | Taking of option /<br>traded option<br>contract   | 3,000  | 6 May 2015 | 29<br>September<br>2015 | \$155.0000 | \$15,540.0000 | 6  |



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

Public Disclosure Form

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.