

SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement

Disclosure of dealings in the shares of CK Hutchison Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total	Resultant
		of relevant	of products	dealings	reference	date /	price	amount	balance
		securities			securities to	closing		paid /	(including
					which the	out date		received	those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
Goldman	5 May 2015	Warrants	Derivative	Market making -	12,500	19 May	\$1.0300	\$128,750.0	699,000
Sachs			warrants	Purchase		2015		000	



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(Asia)	Warrants	Derivative	Market making -	1,000	19 May	\$1.0900	\$10,900.00	699,000
L.L.C. on		warrants	Purchase		2015		00	
behalf of								
The								
Goldman								
Sachs								
Group, Inc.								
and								
affiliates								

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..