

30 April 2015

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement

Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The	29 April 2015	Options	Exchange-traded stock or index options	Market making - Sale	15,000	30 July 2015	\$0.6000	\$9,000.0000	15,000
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	15,000	29 April 2015	\$107.5000	\$1,612,500.0000	0



Goldman Sachs Group, Inc. and affiliates	Options	Exchange-traded stock or index options	Exercise of rights under a derivative	7,000	29 April 2015	\$102.5000	\$717,500.00	0
	Options	Exchange-traded stock or index options	Exercise of rights under a derivative	15,000	29 April 2015	\$110.0000	\$1,650,000.0000	0
	Options	Exchange-traded stock or index options	Exercise of rights under a derivative	58,000	29 April 2015	\$122.5000	\$7,105,000.0000	0
	Options	Exchange-traded stock or index options	Exercise of rights under a derivative	144,000	29 April 2015	\$130.0000	\$18,720,000.0000	0
	Options	Exchange-traded stock or index options	Exercise of rights under a derivative	135,000	29 April 2015	\$117.5000	\$15,862,500.0000	0
	Options	Exchange-traded stock or index options	Exercise of rights under a derivative	75,000	29 April 2015	\$125.0000	\$9,375,000.0000	0
	Options	Exchange-traded stock or index options	Exercise of rights under a derivative	45,000	29 April 2015	\$132.5000	\$5,962,500.0000	0
	Options	Exchange-traded stock or index options	Exercise of rights under a derivative	75,000	29 April 2015	\$120.0000	\$9,000,000.0000	0

		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	60,000	29 April 2015	\$127.5000	\$7,650,000.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	46,000	29 April 2015	\$115.0000	\$5,290,000.0000	0
		Options	Exchange-traded stock or index options	Exercise of rights under a derivative	75,000	29 April 2015	\$135.0000	\$10,125,000.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	30,000	29 April 2015	\$100.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	30,000	29 April 2015	\$105.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	15,000	29 April 2015	\$102.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	45,000	29 April 2015	\$107.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	75,000	29 April 2015	\$110.0000	\$0.0000	0



		Options	Exchange-traded stock or index options	Closing out of a derivative contract	105,000	29 April 2015	\$112.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	15,000	29 April 2015	\$117.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	30,000	29 April 2015	\$120.0000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	15,000	29 April 2015	\$122.5000	\$0.0000	0
		Options	Exchange-traded stock or index options	Closing out of a derivative contract	30,000	29 April 2015	\$125.0000	\$0.0000	0

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The resultant balance above refers to the resultant number of reference securities to which the derivatives relate as at the end of day.

The options above can be exercised any time prior to and including its maturity date.